

**EQUITY MARKET HIGHLIGHTS: GSE-CI closes flat at 2,475.59; returns -11.25% YTD.**

The Accra Bourse did not record any change as it ended flat to close at the same mark as it opened at 2,475.59 points representing a YTD return of -11.25%. The GSE Financial Stock Index (GSE-FSI) also maintained its value to close trading at 2,080.94 points translating into a YTD return of -3.30%.

Ten (10) equities traded, ending with no gainer nor decliner as Market Capitalization for the day settled at GH¢63.92 billion.

A total of 123,228 shares valued at GH¢104,837.77 was traded on the day. Compared with the previous GSE trading day (August 10), today's data shows a 96.20% decline in volume traded and 99.02% decline in trade turnover. Cal Bank PLC. (CAL) accounted for 63.04% of the total value traded and recorded the largest volumes traded.

**EQUITY UNDER REVIEW: ACCESS BANK GHANA PLC. (ACCESS)**

Share Price	GH¢3.00
Price Change (YtD)	-4.76%
Market Capitalization	GH¢521.84 million
Dividend Yield	26.423%
Earnings Per Share	GH¢2.3230
Avg. Daily Volume Traded	2,292
Value Traded (YtD)	GH¢1,717,068

**SUMMARY OF JULY 2022 MARKET ACTIVITIES**

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 64,332,881 valued at GH¢61,493,287.83. Volume traded was up by 33.37% with value increasing by 35.87% compared with same period last year. Cumulative volume (1,155,403,902) and value (GH¢1,123,088,148.49) traded for the year represent an increase of 230.56% and 229.1% over the same period last year.

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,475.59	2,475.59	0.00pts
YTD (GSE-CI)	-11.25%	-11.25%	0.00%
GSE-Financial Stock Index	2,080.94	2,080.94	0.00pts
YTD (GSE-FSI)	-3.30%	-3.30%	0.00%
Market Cap. (GH¢ MN)	63,916.30	63,604.06	312.24
Volume Traded	123,228	3,239,346	-96.20%
Value Traded (GH¢)	104,837.77	10,649,881.55	-99.02%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
CAL	86,964	66,092.64
SOGEH	21,932	21,054.72
MTNGH	8,280	7,286.40
ETI	2,216	310.24
SCB PREF	2,017	1,815.30

**63.04%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	July 2022	19.00%	19.00%
Real GDP Growth	March 2022	3.3%	5.4%
Inflation	July 2022	31.7%	29.8%
Reference rate	June 2022	20.80%	16.58%

Source: GSS, BOG, GBA

**GSE-CI & GSE-FSI YTD PERFORMANCE**