

**DAILY EQUITY MARKET REPORT****11<sup>TH</sup> JULY, 2023****GHANA STOCK EXCHANGE****HIGHLIGHTS: GSE-CI sees 4.36 points advancement to close at 2,970.68 points; returns 21.55% YTD.**

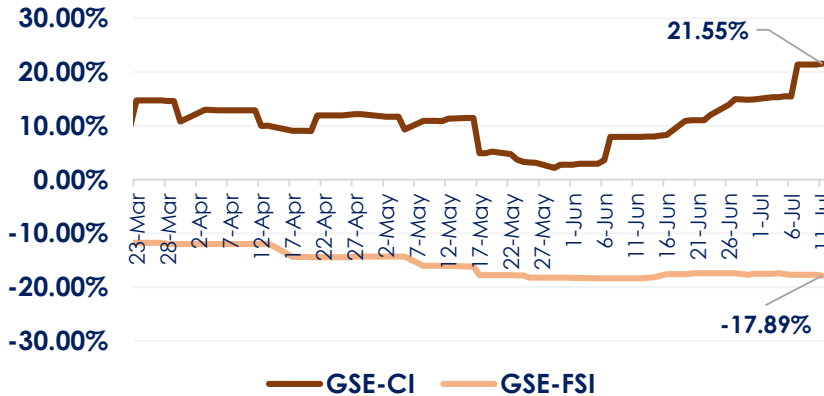
The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange gained 4.36 points to close at 2,970.68 points, representing a 21.55% YTD return, while the Financial Stocks Index declined by 3.02 points to close at 1,685.31 points, representing a YTD return of -17.89%.

TotalEnergies Marketing Ghana Plc. (TOTAL) climbed GH¢0.58 to close at GH¢6.70 while Access Bank Ghana PLC. (ACCESS) shed-off GH¢0.10, ending the day at GH¢3.50. Market capitalization climbed by GH¢47.49 million settling at GH¢72.01 billion.

Total volume of shares traded were 107,295 valued at GH¢182,572.03 across thirteen (13) equities. Scancom (MTNGH) topped the volume chart trading 76,500 shares valued at GH¢110,925.00 and representing 60.76% of the total value traded. This was followed by PBC Ltd. (PBC) trading 9,680 shares valued at GH¢193.60 which represents 0.11% of the total value traded.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	2,970.68	2,966.32
<b>YTD (GSE-CI)</b>	21.55%	21.38%
<b>GSE-FINANCIAL STOCK INDEX</b>	1,685.31	1,688.33
<b>YTD (GSE-FSI)</b>	-17.89%	-17.75%
<b>MARKET CAP. (GH¢ MN)</b>	72,007.18	71,959.69
<b>VOLUME TRADED</b>	107,295	41,393
<b>CHANGE</b>	159.21%	
<b>VALUE TRADED (GH¢)</b>	182,572.03	16,270.68
<b>CHANGE</b>	1022.09%	

Source: Ghana Stock Exchange, SBL Research

**GSE-CI & GSE-FSI YTD PERFORMANCE****STOCK UNDER REVIEW**

STOCK DATA	GGBL
<b>SHARE PRICE</b>	GH¢2.32
<b>PRICE CHANGE (YTD)</b>	13.17%
<b>MARKET CAP. (GH¢)</b>	GH¢713.62 Million
<b>DIVIDEND YIELD</b>	-
<b>EARNINGS PER SHARE</b>	GH¢-0.7190
<b>AVG. DAILY VOLUMES</b>	106,367
<b>VALUE TRADED (YTD)</b>	GH¢22,267,367.08

**TOP TRADED EQUITIES**

TICKER	VOLUME	VALUE (GH¢)
<b>MTNGH</b>	76,500	110,925.00
<b>PBC</b>	9,680	193.60
<b>TOTAL</b>	7,843	52,548.10
<b>ETI</b>	5,709	856.35
<b>GOIL</b>	4,060	6,699.00

**60.76%****SUMMARY: JUNE 2023 MARKET ACTIVITIES**

Market activity for the month of June was rather muted compared to the same period last year. Volume traded and Value traded were down by 90.50% and 67.35% year-on-year respectively. A total volume of 4,581,168 shares traded for the month translating to a total value traded of GH¢14,777,674.66. The GSE equity market Composite Index returned 14.90% YTD at the end of June, representing a 439.86% jump from the previous month (MAY: 2.76% YTD). The Financial Stock Index reversed upward, recording a YTD return of -17.57%.

**GAINER**

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
<b>TOTAL</b>	6.70	0.58	67.50%

**DECLINER**

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
<b>ACCESS</b>	3.50	-0.10	-12.72%