



GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI sees a slight decline of 0.67 points to close trading at 2,709.39 points; returns YTD 10.86%.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange dipped marginally by 0.67 points, to close at 2,709.39 points, representing a 10.86% YTD return, while the GSE Financial Stocks Index remained constant, to close the day at 1,722.74 points, representing a YTD return of -16.07%.

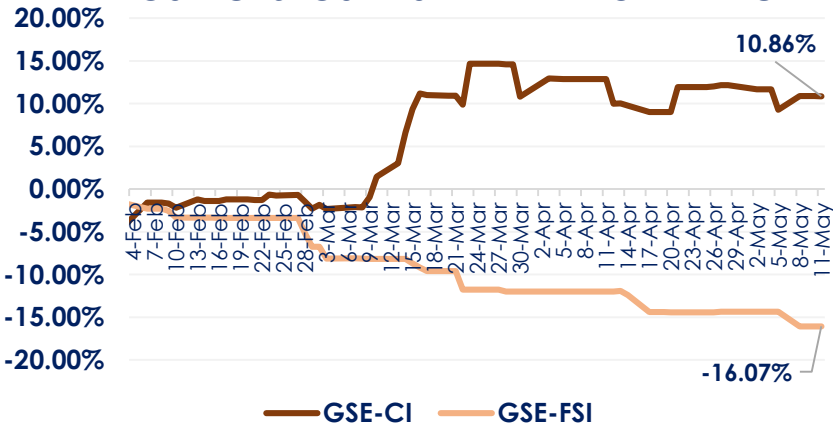
NewGold (GLD) gained GH¢14.23 to close the day at GH¢233.50. Conversely, Fan Milk PLC. (FML) shed-off GH¢0.06 to end the day at GH¢1.00. Market Capitalization also decreased marginally by GH¢34.29 to end the day at GH¢67.99 billion.

Market activity for the day saw a significant jump with a 6742.44% spike in volume traded while value traded also increased by 7655.59%. Total shares traded were 2,077,707 valued at GH¢ 2,285,825.81, across seventeen (17) equities. Fan Milk PLC. (FML) topped the trading chart with 2,003,818 shares valued at GH¢2,004,168.46 representing 87.68% of the total value traded. This was followed by Societe Generale Ghana PLC. (SOGEGH) trading 23,862 shares, valued at GH¢14,794.44, representing 0.65% of the total value traded.

| MARKET DATA | CURRENT | PREVIOUS |
|----------------------------------|--------------|-----------|
| GSE-COMPOSITE INDEX | 2,709.39 | 2,710.06 |
| YTD (GSE-CI) | 10.86% | 10.89% |
| GSE-FINANCIAL STOCK INDEX | 1,722.74 | 1,722.74 |
| YTD (GSE-FSI) | -16.07% | -16.07% |
| MARKET CAP. (GH¢ MN) | 67,985.06 | 67,950.76 |
| VOLUME TRADED | 2,077,707 | 30,365 |
| CHANGE | 6742.44% | |
| VALUE TRADED (GH¢) | 2,285,825.81 | 29,473.25 |
| CHANGE | 7655.59% | |

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



STOCK UNDER REVIEW

| STOCK DATA | TOTAL |
|---------------------------|-------------------|
| SHARE PRICE | GH¢6.42 |
| PRICE CHANGE (YTD) | 59.75% |
| MARKET CAP. (GH¢) | GH¢718.23 Million |
| DIVIDEND YIELD | - |
| EARNINGS PER SHARE | GH¢1.4674 |
| AVG. DAILY VOLUMES | 2,399 |
| VALUE TRADED (YTD) | GH¢ 1,195,438.28 |

TOP TRADED EQUITIES

| TICKER | VOLUME | VALUE (GH¢) |
|---------------|-----------|--------------|
| FML | 2,003,818 | 2,004,168.46 |
| SOGEGH | 23,862 | 14,794.44 |
| MTNGH | 16,172 | 20,215.00 |
| ASG | 12,318 | 109,260.66 |
| ETI | 10,511 | 1,576.65 |



87.68%

SUMMARY: APRIL 2023 MARKET ACTIVITIES

Market activity for the month of April was slower compared to the same period last year. Volume traded and Value traded all saw declines of -94.72% and -93.17% year-on-year respectively. Total volume traded for the month was 5,543,856 with total value traded settling at GH¢7,315,977.28. The GSE equity market Composite Index returned 12.18% YTD at the end of April, representing a 1.22% dip from March (-12.33% YTD). However, the Financial Stock Index recorded a month ending YTD return of -14.34%.

GAINER

| TICKER | PRICE (GH¢) | CHANGE (GH¢) | YTD (%) |
|------------|-------------|--------------|---------|
| GLD | 233.50 | 14.23 | 7.21% |

DECLINER

| TICKER | PRICE (GH¢) | CHANGE (GH¢) | YTD (%) |
|------------|-------------|--------------|---------|
| FML | 1.00 | -0.06 | -66.67% |