

**EQUITY MARKET HIGHLIGHTS: GSE-CI gained 3.70 points to close at 2,697.35; returns -3.30% YTD.**

At the close of trading on Monday, the benchmark GSE Composite Index (GSE-CI) increased by 3.70 points on the day to close at 2,697.35 representing a YTD return of -3.70%, while the GSE Financial Stock Index (GSE-FSI) also gained 6.71 points to close trading at 2,220.89 translating into a YTD return of 3.21%.

In the aggregate, seventeen (17) equities participated in trading, ending with two gainers namely Access Bank Ghana PLC. (ACCESS) as it gained GH¢0.20 to close at GH¢2.29 representing a YTD return of -27.30% and SIC Insurance Company Ltd. (SIC) which also gained GH¢0.02 to close trading at GH¢0.26 representing a YTD return of 225.00%, as against one (1) decliner in Intravenous Infusions Limited (IIL). Market Capitalization subsequently closed trading today at GH¢64.05 billion.

A total of 1,212,360 shares valued at GH¢1,070,848.10 was traded on the day. GOIL Company Limited (GOIL) accounted for 85.03% of the total value traded whilst IIL recorded the largest volumes traded.

**EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)**

Share Price	GH¢1.00
Price Change (Ytd)	-9.91%
Market Capitalization	GH¢12,290.47 million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1633
Avg. Daily Volume Traded	2,013,179
Value Traded (Ytd)	GH¢267,573,421

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,697.35	2,693.65	3.70 pts
YTD (GSE-CI)	-3.30%	-3.43%	-3.79%
GSE-Financial Stock Index	2,220.89	2,214.18	6.71 pts
YTD (GSE-FSI)	3.21%	2.90%	10.69%
Market Cap. (GH¢ MN)	64,050.15	64,011.45	38.70
Volume Traded	1,212,360	79,867	1,417.97%
Value Traded (GH¢)	1,070,848.10	92,978.85	1,051.71%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
IIL	604,555	24,182.20
GOIL	500,317	910,570.94
MTNGH	277,88	27,788.00
SIC	27,000	7,020.00
ETI	25,315	5,063.00

**85.03%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	February 2022	17.00%	14.50%
Real GDP Growth	Q3 2021	6.6%	3.9%
Inflation	February 2022	15.7%	13.9%
Reference rate	February 2022	14.01%	13.90%

Source: GSS, BOG, GBA

**GAINERS**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
ACCESS	2.29	2.09	9.57%	-27.30%
SIC	0.26	0.24	8.33%	225.00%
IIL	0.04	0.05	-20.00%	-20.00%

**GSE-CI & GSE-FSI YTD PERFORMANCE**