

SIC BROKERAGE LTD. Your Preferred Stockbroker (Member of the Ghana Stock Exchange)

### DAILY EQUITY MARKET REPORT

## GHANA STOCK EXCHANGE

# HIGHLIGHTS: GSE-CI records a 7.40-points rise to close at 6,062.20 points; YTD return at 24.01%.

The GSE Composite Index gained 7.40 points to close at 6,062.20 points with its YTD return (YTD) at 24.01%. The financial Stock Index also rose by 2.45 points to 2,894.64 points with a 21.58% YTD return.

The overall market capitalization climbed GHS91.77 million to close at GHS 133.33 billion. Trade activity rose with the volume of shares traded rising 245.30% to 1,120,141 culminating in a total trade value of GHS1,512,528.34. TOTAL and CAL climbed to close at GH¢19.92 and GH¢0.80 respectively. Conversely, MTNGH fell GH¢0.01 to close at GH¢3.19.

Among the top five traded equities, CAL led with 697,795 shares valued at GHS556,845.54. Other stocks in the top 5 trade activity pile were MTNGH, ETI, RBGH and MMH in that order.

<b>GAINERS</b>			
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
CAL	0.80	0.02	128.57
TOTAL	19.92	1.81	51.83

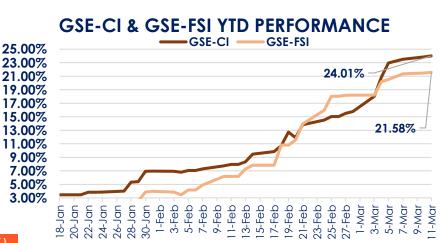
<b>DECLINER</b>			
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
MTNGH	3.19	-0.01	27.60

#### SUMMARY: JANUARY 2025 MARKET ACTIVITIES

The GSE Composite Index rose 340.91 points m/m in January 2025 (returning 6.97% YTD, compared to 1.35% for the same period last year). The GSE financial stock index advanced 94.55 points to place its YTD gain at 3.97%. Volumes traded slumped m/m while total turnover dipped 30.66% for January. The top price gainers were GLD (8.06%), ACCESS (10.00%), MTNGH (10.00%) and EGH (1.54%). Conversely, RBGH was the sole decliner, down 9.09% respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,062.20	6,054.80
YTD (GSE-CI)	24.01%	23.86%
<b>GSE-FINANCIAL STOCK INDEX</b>	2,894.64	2,892.19
YTD (GSE-FSI)	21.58%	21.48%
MARKET CAP. (GH¢ MN)	133,328.34	133,236.58
VOLUME TRADED	1,120,141	324,396
CHANGE	245.30%	
VALUE TRADED (GH¢)	1,512,528.34	1,226,294.41
CHANGE	23.34%	
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Source: Ghana Stock Exchange, SBL Research



TOP FIVE TRADED EQUITIES				
TICKER	VOLUME	VALUE(GH¢)		
CAL	697,795	556,845.54	_	
MTNGH	262,944	837,791.36	MTN	
ETI	99,963	74,972.25		
RBGH	47,410	2,676.85	<b>55.39%</b>	
ММН	10,000	6,413.50		

UPCOMING DIVIDENDS			
COMPANY	DIVIDEND	AMOUNT	DATE
MTNGH	Final Dividend	GH\$0.24	16 <sup>th</sup> April, 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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### 11<sup>TH</sup> MARCH, 2025