

**DAILY EQUITY MARKET REPORT** 10TH DECEMBER, 2024**GHANA STOCK EXCHANGE**

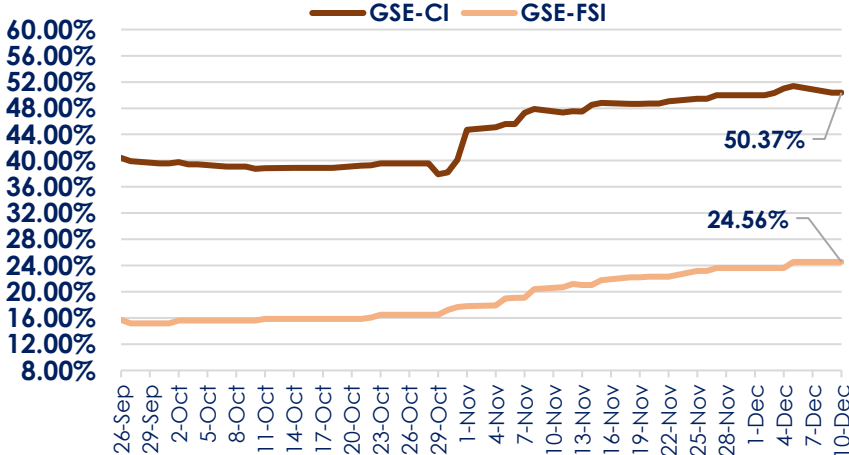
HIGHLIGHTS: Local bourse sees rise in trade activity as SIC records first gain since June. GSE-CI Index at 4,706.80 points with a 50.37% YTD return.

The GSE Composite Index climbed 0.31 points to close at 4,706.80 points with its Year-To-Date return(YTD) at 50.37%. The GSE Financial Stock Index maintained the previous day's 2,368.61- point reading with its YTD return at 24.56%.

The overall market capitalization sits at Gh¢108.79 billion - Gh¢3.91 million above the previous day's reading. On the trade activity front, the volume of shares traded grew 833.37% to 3,774,871 from the previous 404,433 shares. The day's total value traded (Gh¢8,558,888.14) was up 198.78% from Gh¢2,864,595.19 as SIC closed higher at Gh¢0.27 amid increased investor interest from its upcoming dividend payment.

Among the top five traded equities, MTNGH led with the highest volume, trading 3,577,699 shares valued at Gh¢8,479,146.63. Other stocks in the top 5 trade activity pile were, SIC, CAL, EGL and DASPHARMA in that order, although their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,706.80	4,706.49
YTD (GSE-CI)	50.37%	50.36%
GSE-FINANCIAL STOCK INDEX	2,368.61	2,368.17
YTD (GSE-FSI)	24.56%	24.54%
MARKET CAP. (GH¢ MN)	108,792.52	108,788.60
VOLUME TRADED	3,774,871	404,433
CHANGE	833.37%	
VALUE TRADED (GH¢)	8,558,888.14	2,864,595.19
CHANGE	198.78%	

GSE-CI & GSE-FSI YTD PERFORMANCE**GAINER**

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
SIC	0.27	0.02	12.50

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
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TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	3,577,699	8,479,146.63
SIC	192,655	52,016.55
CAL	2,092	711.28
EGL	2,044	4,043.13
DASPHARMA	99	37.62

99.07%

SUMMARY: NOVEMBER 2024 MARKET ACTIVITIES

The GSE Composite Index rose 308.43 points m/m in November 2024 (returning 49.97% YTD, compared to 29.71% for the same period last year). The GSE financial stock index surged 113.71 points to place its YTD gain at 23.64%. Volumes traded fell once again m/m while total turnover dropped -75.98% for the month of November. The top price gainers were UNIL (3.03%), ACCESS (9.95%), EGH (6.56%) and MTNGH (9.72%). Conversely, EGL and GLD were the sole decliners, down 0.50% and 11.87% respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
GGBL	Final Dividend	GHS0.022	30 th Dec., 2024
TOTAL	Interim Dividend	GHS0.6580	27 th Dec., 2024
SIC	Final Dividend	GHS0.022	30 th Jan., 2025