



EQUITY MARKET HIGHLIGHTS: GSE-CI up by 0.96 points to close at 2,461.27; returns -11.76% YTD.

The Accra Bourse after three consecutive trading days of remaining unchanged, recorded price movement at the close of trading today. The Ghana Stock Exchange Composite Index (GSE-CI) gained 0.96 points to close at 2,461.27 points representing a YTD return of -11.76%. The GSE-FSI also clinched 1.74 points to close at 2,071.63 points, representing a YTD return of -3.73%.

A total of 14,114 shares were traded among nine (9) equities. NewGold (GLD) and Trust Bank Gambia Ltd (TBL) were the gainers on the day as they advanced by GH¢4.00 and GH¢0.05 to close trading at GH¢261.40 and GH¢0.60 respectively. Market Capitalization for the day settled at GH¢64.81 billion.

Compared to the previous trading day, the volume traded declined by 73.60% with a diverse increase of 1780.32% in value traded. GLD accounted for 99.57% of the total value traded and recorded the largest volumes traded.

EQUITY UNDER REVIEW: Scancom PLC (MTNGH)

Share Price	GH¢0.88
Price Change (YtD)	-20.72%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,810,902
Value Traded (YtD)	GH¢ 1,167,084,066

SUMMARY OF OCTOBER 2022 MARKET ACTIVITIES

Activities on the market saw a reduction in volume and an increase in value and transactions over the same period last year. Volume traded was 21,344,190 down 55.27% compared to September 2022. These trades were valued at GH¢150,057,248.32, up 188.61% compared to September 2022. The GSE equity market closed the month with the Composite Index and Financial Stock Index recording returns of -11.80% and -3.81% respectively.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,461.27	2,460.31	0.96pts
YTD (GSE-CI)	-11.76%	-11.80%	-0.34%
GSE-Financial Stock Index	2,071.63	2,069.89	1.74pts
YTD (GSE-FSI)	-3.73%	-3.81%	-2.10%
Market Cap. (GH¢ MN)	64,813.45	64,791.85	21.60
Volume Traded	14,114	53,468	-73.60%
Value Traded (GH¢)	1,719,511.64	91,447.63	1780.32%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
GLD	6,550	1,712,170.00
TBL	2,770	1,662.00
MTNGH	2,406	2,117.28
CAL	1,383	1,106.40
TOTAL	550	2,200.00



99.57%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	September 2022	24.50%	22.00%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	October 2022	40.4%	37.2%
Reference rate	October 2022	30.56%	27.44%

Source: GSS, BOG, GBA

GAINERS

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
GLD	261.40	257.40	4.00	76.47%
TBL	0.60	0.55	0.05	140.70%

GSE-CI & GSE-FSI YTD PERFORMANCE

