



DAILY EQUITY MARKET REPORT 10TH SEPTEMBER, 2024

GHANA STOCK EXCHANGE

HIGHLIGHTS: GSE-CI holds still at 4,337.17 points to return 38.56% YTD. GLD up 1.35% at end-of-day.

The composite index ended the day unchanged at 4,337.17 points to place its year-to-date (YTD) return at 38.56%, while the financial stocks index also stayed put at 2,117.13 points, returning 11.34% YTD.

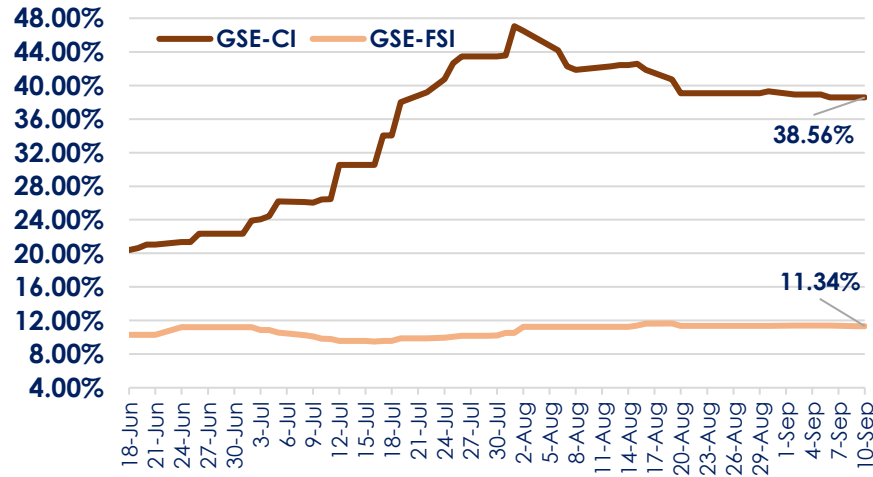
GLD earned GH¢5.20 to close at GH¢390.20 with no pricers losers on the day. The markets total value stayed put at GH¢91.82 billion.

In terms of trade activity, there was a slim 9.07% rise in trading volume from 1,103,377 shares to 1,203,424 shares. Trade turnover increased 2.49% from GH¢2,521,141.63 to GH¢2,583,864.29 with twelve(12) different stocks trading today.

MTNGH topped the trade activity pile again, trading a total of 1,176,061 shares, valued at GH¢2,563,812.98. ALLGH saw only 525 shares trade, with a value of GH¢3,228.75.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,337.17	4,348.00
YTD (GSE-CI)	38.56%	38.58%
GSE-FINANCIAL STOCK INDEX	2,117.13	2,118.52
YTD (GSE-FSI)	11.34%	11.41%
MARKET CAP. (GH¢ MN)	91,821.94	91,803.87
VOLUME TRADED	1,203,424	1,103,377
CHANGE		9.07%
VALUE TRADED (GH¢)	2,583,864.29	2,521,141.63
CHANGE		2.49%

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINER

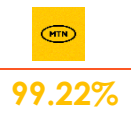
TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
GLD	390.20	5.20	78.58

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
MTNGH	2,563,812.98	-	-
CAL	6,523.02	-	-
SIC	1,003.75	-	-
SOGEGH	1,980.00	-	-
ALLGH	3,228.75	-	-

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	1,176,061	2,563,812.98
CAL	21,042	6,523.02
SIC	4,015	1,003.75
SOGEGH	1,320	1,980.00
ALLGH	525	3,228.75



SUMMARY: AUGUST 2024 MARKET ACTIVITIES

The GSE Composite Index fell 134.07 points m/m in August 2024 (returning 39.28% YTD, compared to 26.22% for the same period last year). The GSE financial stock index however climbed 16.17 points to place its YTD gain at 11.38%. Volumes traded more than halved while turnover grew 40.40% m/m for the month of August. The top price gainers for the month were GGBL (10.00%), CMLT (9.09%), BOPP (8.70%) and UNIL (8.33%). Conversely, MTNGH and CAL were the only decliners losing 5.98% and 8.82% of their market prices respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
CAMELOT	Final Dividend Pmt	GH¢0.057	12 th Sep 2024
AGA	Interim Dividend Pmt	USD0.220	13 th Sep 2024
EGL	Final Dividend Pmt	GH¢0.097	20 th Sep 2024
SCB	Final Dividend Pmt	GH¢2.9454	30 th Sep 2024
SCBPREF	Interim Dividend	GH¢0.0810	30 th Sep 2024

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