

**EQUITY MARKET HIGHLIGHTS: GSE-CI rallies 86.11 points to close at 2,475.59; returns -11.25% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange (GSE) gained 86.11 points to close at 2,475.59 points representing a YTD return of -11.25%. The GSE Financial Stock Index (GSE-FSI) slightly gained 2.18 points to close trading at 2,080.94 points translating into a YTD return of -3.30%

Sixteen (16) equities traded, ending with three (3) gainers. CAL, MTNGH and GLD were the gainers as they gained GH¢0.02, GH¢0.08 and GH¢6.30 to close trading at GH¢0.76, GH¢0.88 and GH¢163.50 respectively. Market Capitalization for the day settled at GH¢63.60 billion.

A total of 3,239,346 shares valued at GH¢10,649,881.55 was traded on the day. Compared with the previous GSE trading day (August 9), today's data shows a 1966.33% improvement in volume traded and 1996.04% improvement in trade turnover. Scancom PLC. (MTNGH) accounted for 74.56% of the total value traded and recorded the largest volumes traded.

**EQUITY UNDER REVIEW: ACCESS BANK GHANA PLC. (ACCESS)**

Share Price	GH¢3.00
Price Change (YtD)	-4.76%
Market Capitalization	GH¢521.84 million
Dividend Yield	26.423%
Earnings Per Share	GH¢2.3230
Avg. Daily Volume Traded	2,292
Value Traded (YtD)	GH¢1,717,068

**SUMMARY OF JULY 2022 MARKET ACTIVITIES**


Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 64,332,881 valued at GH¢61,493,287.83. Volume traded was up by 33.37% with value increasing by 35.87% compared with same period last year. Cumulative volume (1,155,403,902) and value (GH¢1,123,088,148.49) traded for the year represent an increase of 230.56% and 229.1% over the same period last year.

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,475.59	2,389.48	86.11 pts
YTD (GSE-CI)	-11.25%	-14.34%	-21.55%
GSE-Financial Stock Index	2,080.94	2,078.76	2.18pts
YTD (GSE-FSI)	-3.30%	-3.40%	-2.94%
Market Cap. (GH¢ MN)	63,604.06	62,606.86	997.20
Volume Traded	3,239,346	156,768	1966.33%
Value Traded (GH¢)	10,649,881.55	508,096.09	1996.04%

**TOP TRADED EQUITIES**

Ticker	Volume	Value (GH¢)
MTNGH	2,328,746	2,049,296.48
CAL	850,394	646,299.44
GLD	48,564	7,940,214.00
SIC	4,625	1,440.00
SOGEGH	4,136	3,970.56



**74.56%**

**KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	July 2022	19.00%	19.00%
Real GDP Growth	March 2022	3.3%	5.4%
Inflation	July 2022	31.7%	29.8%
Reference rate	June 2022	20.80%	16.58%

Source: GSS, BOG, GBA

**GAINERS**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
CAL	0.76	0.74	0.02	-12.64%
MTNGH	0.88	0.80	0.08	-20.72%
GLD	163.50	157.20	6.30	50.55%

**GSE-CI & GSE-FSI YTD PERFORMANCE**