10TH AUGUST, 2022 DAILY EQUITY MARKET REPORT

EQUITY MARKET HIGHLIGHTS: GSE-CI rallies 86.11 points to close at 2,475.59; returns -11.25% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange (GSE) gained 86.11 points to close at 2,475.59 points representing a YTD return of -11.25%. The GSE Financial Stock Index (GSE-FSI) slightly gained 2.18 points to close trading at 2,080.94 points translating into a YTD return of -3.30%

Sixteen (16) equities traded, ending with three (3) gainers. CAL, MTNGH and GLD were the gainers as they gained GH¢0.02, GH¢0.08 and GH¢6.30 to close trading at GH¢0.76, GH¢0.88 and GH¢163.50 respectively. Market Capitalization for the day settled at GH¢63.60 billion.

A total of 3,239,346 shares valued at GH¢10,649,881.55 was traded on the day. Compared with the previous GSE trading day (August 9), today's data shows a 1966.33% improvement in volume traded and 1996.04% improvement in trade turnover. Scancom PLC. (MTNGH) accounted for 74.56% of the total value traded and recorded the largest volumes traded.

EQUITY UNDER REVIEW: ACCESS BANK GHANA PLC. (ACCESS)

•	,
Share Price	GH¢3.00
Price Change (YtD)	-4.76%
Market Capitalization	GH¢521.84 million
Dividend Yield	26.423%
Earnings Per Share	GH¢2.3230
Avg. Daily Volume Traded	2,292
Value Traded (YtD)	GH¢1,717,068

SUMMARY OF JULY 2022 MARKET ACTIVITIES

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 64,332,881 valued at GH¢61,493,287.83. Volume traded was up by 33.37% with value increasing by 35.87% compared with same period last year. Cumulative volume (1,155,403,902) and value (GH¢ 1,123,088,148.49) traded for the year represent an increase of 230.56% and 229.1% over the same period last year.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,475.59	2,389.48	86.11 pts
YTD (GSE-CI)	-11.25%	-14.34%	-21.55%
GSE-Financial Stock Index	2,080.94	2,078.76	2.18pts
YTD (GSE-FSI)	-3.30%	-3.40%	-2.94%
Market Cap. (GH¢ MN)	63,604.06	62,606.86	997.20
Volume Traded	3,239,346	156,768	1966.33%
Value Traded (GH¢)	10,649,881.55	508,096.09	1996.04%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)		
MTNGH	2,328,746	2,049,296.48		
CAL	850,394	646,299.44		
GLD	48,564	7,940,214.00		
SIC	4,625	1,440.00		
SOGEGH	4,136	3,970.56		



74.56%

KEY ECONOMIC INDICATORS

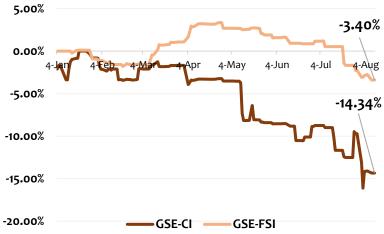
Indicator		Current	Previous
Monetary Policy Rate	July 2022	19.00%	19.00%
Real GDP Growth	March 2022	3.3%	5.4%
Inflation	July 2022	31.7%	29.8%
Reference rate	June 2022	20.80%	16.58%

Source: GSS, BOG, GBA

GAINERS

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
CAL	0.76	0.74	0.02	-12.64%
MTNGH	0.88	0.80	0.08	-20.72%
GLD	163.50	157.20	6.30	50.55%

GSE-CI & GSE-FSI YTD PERFORMANCE



Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any Information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.