# DAILY EQUITY MARKET REPORT

10<sup>TH</sup> JULY, 2024

# GHANA STOCK EXCHANGE



HIGHLIGHTS: The GSE-CI regains 11.01 points to end today's session at 3,956.81 points; returns 26.41 YTD%.

The benchmark index of the Ghana Stock Exchange (GSE Composite Index) rose 11.01 points to end the day at 3,956.81 points and a return of 26.41% YTD. The GSE Financial Stocks Index fell 4.98 points to 2,088.62 points with a 9.84% YTD return.

FML and MTNGH earned GH¢0.02 and GH¢0.01 in that order to close at GH¢3.70 and GH¢1.91. On the losing side was, EGL droping GH¢0.17 to close at GH¢1.53. The market capitalization rose in value by GH¢120.19 to GH¢87.44 billion.

In terms of trade activity, total turnover jumped to GH¢ 1,340,205.08 (up 145.72%) compared to the previous day. Nineteen (19) different counters traded as total volumes traded also rose, with 739,375 shares traded.

There were outstanding offers for SOGEGH, MTNGH and GGBL at GH¢1.55, GH¢1.95 and GH¢5.17, respectively. EGL topped the volume chart trading a total volume of 270.160 shares.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	3,956.81	3,945.80
YTD (GSE-CI)	26.41%	26.05%
<b>GSE-FINANCIAL STOCK INDEX</b>	2,088.62	2,093.60
YTD (GSE-FSI)	9.84%	10.10%
MARKET CAP. (GH¢ MN)	87,442.40	87,322.20
VOLUME TRADED	739,375	310,063
CHANGE	138.46%	
VALUE TRADED (GH¢)	1,340,205.08	545,428.17
CHANGE	145.72%	

# 27.00% 24.00% 21.00% 18.00% 15.00% 12.00% 3.00% 0.00% GSE-CI & GSE-FSI YTD PERFORMANCE GSE-FSI GSE-FSI GSE-FSI 26.41% 9.84% 9.84% 10.70 10.7

### **GAINERS**

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
FML	3.70	0.02	13.85
MTNGH	1.91	0.01	36.43

### **™ DECLINER**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
EGL	1.53	-0.17	-35.98

## **TOP TRADED EQUITIES**

TOT TRADED EQUITED			
TICKER	VOLUME	VALUE(GH¢)	
MTNGH	394,930	754,286.60	
EGL	315,447	482,636.80	MTN
CLYD	10,000	300.00	56.28%
ALLGH	7,991	47,946.00	30.20/0
CPC	3,200	64.00	

### **SUMMARY: JUNE 2024 MARKET ACTIVITIES**

The GSE Composite Index advanced 75.92 points m/m in June 2024 (returning 22.34% YTD, compared to 14.90% for the same period last year). The GSE financial stock index also rose by 62.34 points to place its YTD gain at 11.23%. Volumes traded slumped 84.46%, along with a 77.79% drop in turnover over the month of June. The top price gainers for the month were UNIL (23.08%), GCB (20.61%), FML (15.36%) and ALLGH (9.09%). Conversely, GLD lost 2.38% of its market price.

### **UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	DATE
GOIL	Final Dividend Pmt	GH¢0.0560	15 <sup>th</sup> July 2024
CAMELOT	Final Dividend Pmt	GH¢0.0570	12 <sup>th</sup> Sep 2024
FML	Final Dividend Pmt	GH¢0.0500	6 <sup>th</sup> Aug 2024

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