DAILY EQUITY MARKET REPORT

10TH JULY, 2023

GHANA STOCK EXCHANGE

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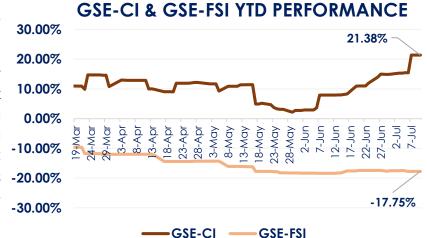
HIGHLIGHTS: GSE-CI commences week unchanged to close at 2,966.32 points; returns 21.38% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange recorded no change closing at 2,966.32 points, representing a 21.38% YTD return, while the GSE Financial Stocks Index also remained constant to close at 1,688.33 points, representing a YTD return of -17.75%.

There were no gainers or decliners at the end of trading today, as a result market capitalization saw no change to remain at GH¢71.96 billion.

Total volume of shares traded were 41,393 valued at GH¢16,270.68 across eighteen (18) equities. Ecobank Transnational Inc. (ETI) topped the volume chart trading 25,215 shares valued at GH¢3,782.25 and representing 23.25% of the total value traded. This was followed by SIC Insurance Company Ltd. (SIC) trading 10,003 shares valued at GH¢ 2,300.69 which represents 14.14% of the total value traded.

CURRENT PREVIOUS MARKET DATA **GSE-COMPOSITE INDEX** 2,966.32 2.966.32 YTD (GSE-CI) 21.38% 21.38% **GSE-FINANCIAL STOCK INDEX** 1,688.33 1,688.33 YTD (GSE-FSI) -17.75% -17.75% MARKET CAP. (GH¢ MN) 71,959.69 71,959.69 **VOLUME TRADED** 41,393 4,529,050 **CHANGE** -99.09% **VALUE TRADED (GH¢)** 16,270.68 6,601,557.92 -99.75% **CHANGE** Source: Ghana Stock Exchange, SBL Research



STOCK UNDER REVIEW

STOCK DATA	GGBL
SHARE PRICE	GH¢2.32
PRICE CHANGE (YTD)	13.17%
MARKET CAP. (GH¢)	GH¢713.62 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢-0.7190
AVG. DAILY VOLUMES	107,198
VALUE TRADED (YTD)	GH¢22,267,215.24

SUMMARY: JUNE 2023 MARKET ACTIVITIES

Market activity for the month of June was rather muted compared to the same period last year. Volume traded and Value traded were down by 90.50% and 67.35% yearon-year respectively. A total volume of 4,581,168 shares traded for the month translating to a total value traded of GH¢14,777,674.66. The GSE equity market Composite Index returned 14.90% YTD at the end of June, representing a 439.86% jump from the previous month (MAY: 2.76% YTD). The Financial Stock Index reversed upward, recording a YTD return of -17.57%.

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
ETI	25,215	3,782.25
SIC	10,003	2,300.69
MTNGH	2,238	3,245.10
CAL	2,100	1,260.00
GOIL	1,273	2,100.45

Ecobank 23.25%

GAINER

PRICE (GH¢) TICKER CHANGE (GH¢)

DECLINER

CHANGE (GHe) TICKER

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