



GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI remains unchanged for second day running closes trading at 2,710.06 points; returns 10.89% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange saw no change, to close at 2,710.06 points, representing a 10.89% YTD return, while the GSE Financial Stocks Index also remained constant, to close the day at 1,722.74 points, representing a YTD return of -16.07%.

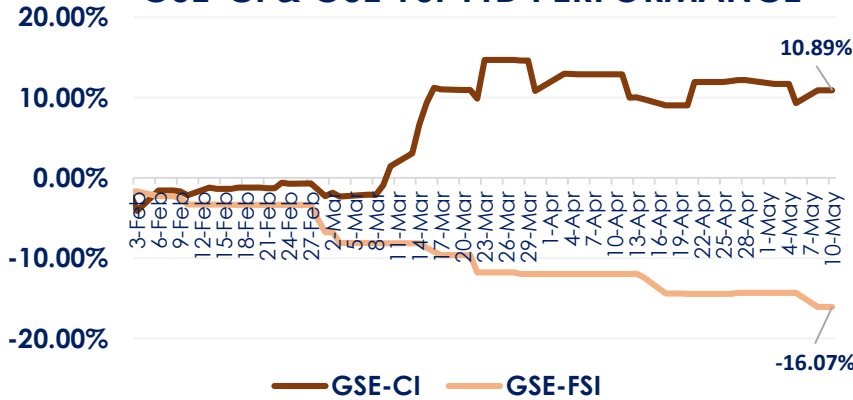
There were no gainers nor decliners on the day and as a result Market Capitalization remained unchanged to end the day at GH¢67.95 billion.

There was a reversal in market activity from consecutive rises for the last two trading days. There was a 99.38% dip in volume traded while value traded also declined by 99.73%. Total shares traded were 30,365 valued at GH¢29,473.25, across fourteen (14) equities. Cal Bank PLC. (CAL) topped the trading chart with 11,177 shares valued at GH¢5,588.50 representing 18.96% of the total value traded. This was followed by Scancom PLC. (MTNGH) trading 10,761 shares, valued at GH¢13,451.25, representing 45.64% of the total value traded.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	2,710.06	2,710.06
YTD (GSE-CI)	10.89%	10.89%
GSE-FINANCIAL STOCK INDEX	1,722.74	1,722.74
YTD (GSE-FSI)	-16.07%	-16.07%
MARKET CAP. (GH¢ MN)	67,950.76	67,950.76
VOLUME TRADED	30,365	4,925,835
CHANGE		-99.38%
VALUE TRADED (GH¢)	29,473.25	10,865,643.06
CHANGE		-99.73%

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



STOCK UNDER REVIEW

STOCK DATA	TOTAL
SHARE PRICE	GH¢6.42
PRICE CHANGE (YTD)	59.75%
MARKET CAP. (GH¢)	GH¢718.23 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢1.4674
AVG. DAILY VOLUMES	2,427
VALUE TRADED (YTD)	GH¢ 1,195,438.28

TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
CAL	11,177	5,588.50
MTNGH	10,761	13,451.25
ETI	5,347	802.05
SOGEGH	2,039	1,264.18
SCB	400	5,560.00



45.64%

SUMMARY: APRIL 2023 MARKET ACTIVITIES

Market activity for the month of April was slower compared to the same period last year. Volume traded and Value traded all saw declines of -94.72% and -93.17% year-on-year respectively. Total volume traded for the month was 5,543,856 with total value traded settling at GH¢7,315,977.28. The GSE equity market Composite Index returned 12.18% YTD at the end of April, representing a 1.22% dip from March (-12.33% YTD). However, the Financial Stock Index recorded a month ending YTD return of -14.34%.

GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
--------	-------------	--------------	---------

DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
--------	-------------	--------------	---------