



GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI remains at 6,099.60 points at the day's end; YTD return reads to 24.77%.

The GSE Composite Index closed unchanged at 6,099.60 points with its Year-To-Date return (YTD) at 24.77%, while the Financial Stock Index also recorded no change, to read 3,060.79 points with a 28.56% YTD return.

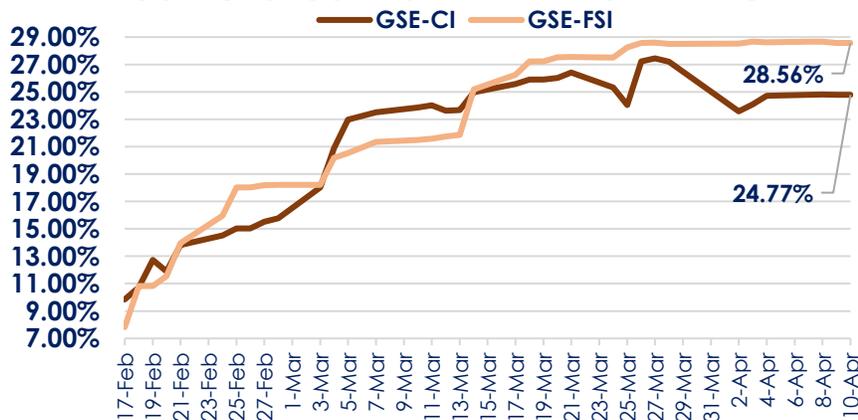
The overall market capitalization climbed by GHS 29.89 million to sit at GHS 135.57 billion. Market activity was on the rise as volume of shares traded jumped 483.82% to 670,196 culminating in a total trade value of GHS 3,078,727.93. GLD gained GH¢10.31 to close at GH¢469.10.

Among the top five traded equities, MTNGH led with 346,659 shares valued at GHS1,064,139.10. Other stocks in the top 5 trade activity pile were GCB, ETI, CAL and GGBL in that order.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,099.60	6,099.60
YTD (GSE-CI)	24.77%	24.77%
GSE-FINANCIAL STOCK INDEX	3,060.79	3,060.79
YTD (GSE-FSI)	28.56%	28.56%
MARKET CAP. (GH¢ MN)	135,568.01	135,538.12
VOLUME TRADED	670,196	114,794
CHANGE	483.82%	
VALUE TRADED (GH¢)	3,078,727.93	2,831,848.89
CHANGE	8.72%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GLD	469.10	10.31	20.13

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
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TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	346,659	1,064,139.10
GCB	268,983	1,909,779.30
ETI	36,988	31,439.80
CAL	16,857	11,799.90
GGBL	289	1,676.20



UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
MTNGH	Final Dividend	GHS0.24	16 th April, 2025

SUMMARY: MARCH 2025 MARKET ACTIVITIES

The GSE Composite Index rose 558.13 points m/m in March 2025 (returning 27.19% YTD, compared to 10.41% for the same period last year). The GSE financial stock index advanced 244.99 points to place its YTD gain at 28.50%. Volumes traded were down 5.70%, while total turnover jumped 24.15% m/m. The top price gainers were CLYD (100.00%), TOTAL (60.75%), ACCESS (32.99%), SIC (32.43%) and CAL (27.12%).

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