



GHANA STOCK EXCHANGE



**HIGHLIGHTS: Banking stocks sustain strong early year performance as GSE-CI goes up 16.95 points jump to close at 6,054.80 points; YTD return at 23.86%.**

The GSE Composite Index gained 16.95 points to close at 6,054.80 points with its YTD return (YTD) at 23.86%. The financial Stock Index also rose by 3.05 points to 2,892.19 points with a 21.48% YTD return.

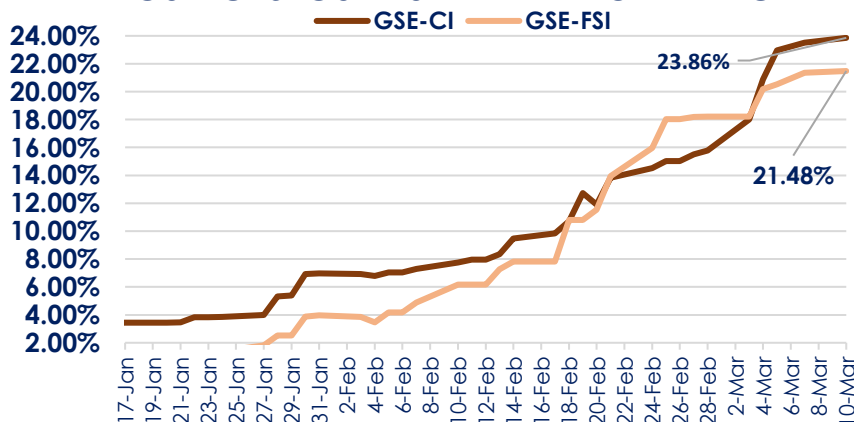
The overall market capitalization climbed GHS202.62 million to close at GHS 133.24 billion. Trade activity fell with the volume of shares traded 87.20% lower to 324,396 culminating in a total trade value of GHS1,226,294.41. TOTAL led the gainers today, closing GH¢1.64 higher at GH¢18.11.

Among the top five traded equities, MTNGH led with 222,757 shares valued at GHS712,822.40. Other stocks in the top 5 trade activity pile were CAL, ETI, SOGEGH and EGH in that order.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	6,054.80	6,037.85
<b>YTD (GSE-CI)</b>	23.86%	23.51%
<b>GSE-FINANCIAL STOCK INDEX</b>	2,892.19	2,889.14
<b>YTD (GSE-FSI)</b>	21.48%	21.35%
<b>MARKET CAP. (GH¢ MN)</b>	133,236.58	133,033.96
<b>VOLUME TRADED</b>	324,396	2,534,799
<b>CHANGE</b>	-87.20%	
<b>VALUE TRADED (GH¢)</b>	1,226,294.41	5,667,450.59
<b>CHANGE</b>	-78.36%	

Source: Ghana Stock Exchange, SBL Research

**GSE-CI & GSE-FSI YTD PERFORMANCE**



**GAINERS**

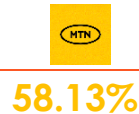
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
<b>CAL</b>	0.78	0.01	122.86
<b>EGH</b>	6.35	0.05	-2.31
<b>TOTAL</b>	18.11	1.64	38.03

**DECLINER**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
<b>GLD</b>	431.51	-2.69	10.50

**TOP FIVE TRADED EQUITIES**

TICKER	VOLUME	VALUE(GH¢)
<b>MTNGH</b>	222,757	712,822.40
<b>CAL</b>	78,976	61,356.52
<b>ETI</b>	17,741	13,305.75
<b>SOGEGH</b>	1,727	2,676.85
<b>EGH</b>	1,010	6,413.50



**58.13%**

**SUMMARY: JANUARY 2025 MARKET ACTIVITIES**

The GSE Composite Index rose 340.91 points m/m in January 2025 (returning 6.97% YTD, compared to 1.35% for the same period last year). The GSE financial stock index advanced 94.55 points to place its YTD gain at 3.97%. Volumes traded slumped m/m while total turnover dipped 30.66% for January. The top price gainers were GLD (8.06%), ACCESS (10.00%), MTNGH (10.00%) and EGH (1.54%). Conversely, RBGH was the sole decliner, down 9.09% respectively.

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682.

Alternatively, please send a mail to [trader@sicbrokerage.com](mailto:trader@sicbrokerage.com)

**UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	DATE
<b>MTNGH</b>	Final Dividend	GHS0.24	16 <sup>th</sup> April, 2025