## DAILY EQUITY MARKET REPORT

## 10<sup>™</sup> MARCH, 2025

# **GHANA STOCK EXCHANGE**

**X** GSE

HIGHLIGHTS: Banking stocks sustain strong early year performance as GSE-CI goes up 16.95 points jump to close at 6,054.80 points; YTD return at 23.86%.

The GSE Composite Index gained 16.95 points to close at 6,054.80 points with its YTD return (YTD) at 23.86%. The financial Stock Index also rose by 3.05 points to 2,892.19 points with a 21.48% YTD return.

The overall market capitalization climbed GHS202.62 million to close at GHS 133.24 billion. Trade activity fell with the volume of shares traded 87.20% lower to 324,396 culminating in a total trade value of GHS1,226,294.41. TOTAL led the gainers today, closing GH¢1.64 higher at GH¢18.11.

Among the top five traded equities, MTNGH led with 222,757 shares valued at GHS712,822,40. Other stocks in the top 5 trade activity pile were CAL, ETI, SOGEGH and EGH in that order.

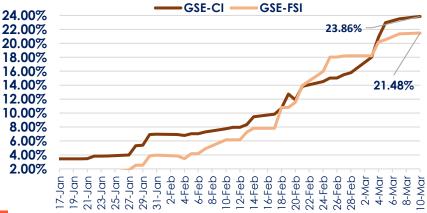
#### **GAINERS**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
CAL	0.78	0.01	122.86
EGH	6.35	0.05	-2.31
TOTAL	18.11	1.64	38.03
<b>≥</b> DECLINER			
TICKER	PRICE(GHa)	CHANGE(GHø)	YTD (%)

GLD	431.51	-2.69	10.50

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,054.80	6,037.85
YTD (GSE-CI)	23.86%	23.51%
<b>GSE-FINANCIAL STOCK INDEX</b>	2,892.19	2,889.14
YTD (GSE-FSI)	21.48%	21.35%
MARKET CAP. (GH¢ MN)	133,236.58	133,033.96
VOLUME TRADED	324,396	2,534,799
CHANGE	-87.20%	
VALUE TRADED (GH¢)	1,226,294.41	5,667,450.59
CHANGE	-78.36%	
Source: Chana Stock Evolunge SRI Pesearch		

## GSE-CI & GSE-FSI YTD PERFORMANCE



### **TOP FIVE TRADED EQUITIES**

TICKER	VOLUME	VALUE(GH¢)	
MTNGH	222,757	712,822.40	
CAL	78,976	61,356.52	(MTN)
ETI	17,741	13,305.75	
SOGEGH	1,727	2,676.85	<b>58.13</b> %
EGH	1,010	6,413.50	-

#### **SUMMARY: JANUARY 2025 MARKET ACTIVITIES**

The GSE Composite Index rose 340.91 points m/m in January 2025 (returning 6.97% YTD, compared to 1.35% for the same period last year). The GSE financial stock index advanced 94.55 points to place its YTD gain at 3.97%. Volumes traded slumped m/m while total turnover dipped 30.66% for January. The top price gainers were GLD (8.06%), ACCESS (10.00%), MTNGH (10.00%) and EGH (1.54%). Conversely, RBGH was the sole decliner, down 9.09% respectively.

UPCOMING DIVIDENDS

COMPANI	DIAIDEND	AMOUNT	DATE
MTNGH	Final Dividend	GHS0.24	16 <sup>th</sup> April, 2025

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