

EQUITY MARKET HIGHLIGHTS: GSE-CI inched up further, gains 6.59 points to close at 2,744.74 to return -1.60% YTD.

The benchmark GSE Composite Index (GSE-CI) gained 6.59 points to close at 2,744.74 on the day representing a YTD return of -1.60%. The GSE Financial Stock Index (GSE-FSI) also improved its level as it gained 11.97 points to close trading at 2,142.67 translating into a YTD return of -0.43%. In the aggregate, thirteen (13) equities participated in trading, ending with only one gainer, namely Ecobank Transnational Inc. (ETI) with GH¢0.01 gain to close at GH¢0.15 representing a YTD gain of 7.14%, and also one decliner, namely CAL Bank PLC. (CAL) losing GH¢0.01 to close at GH¢0.84 representing a YTD loss of -3.45% as this pushed Market Capitalization to GH¢63.72 billion.

A total of 364,808 shares valued at GH¢413,676.90 were traded compared to 541,830 shares valued at GH¢313,986.49 which changed hands yesterday, 9th March, 2022. Ecobank Transnational Inc. (ETI) traded the most volumes while Standard Chartered Bank Ghana PLC. (SCB) accounted for 26.32% of the total value traded.

EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

Share Price	GH¢1.08
Price Change (YtD)	-2.7%
Market Capitalization	GH¢13,273.71 million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1633
Avg. Daily Volume Traded	1,602,113
Value Traded (YtD)	GH¢90,503,483

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,744.74	2,738.15	6.59 pts
YTD (GSE-CI)	-1.60%	-1.84%	-13.04%
GSE-Financial Stock Index	2,142.67	2,130.70	11.97 pts
YTD (GSE-FSI)	-0.43%	-0.98%	-56.12%
Market Cap. (GHMM)	63,718.29	63,483.88	234.41
Volume Traded	364,808	541,830	-32.67%
Value Traded (GH¢)	413,676.90	313,986.49	31.75%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
ETI	111,706	16,755.90
SIC	80,000	14,400.00
CAL	60,271	50,627.64
MTNGH	54,854	59,242.32
EGL	29,720	98,076.00



26.32%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	January 2022	14.50%	14.50%
Real GDP Growth	Q3 2021	6.6%	3.9%
Inflation	February 2022	15.7%	13.9%
Reference rate	February 2022	14.01%	13.90%

Source: GSS, BOG, GBA

GAINER & DECLINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
ETI	0.15	0.14	7.14%	7.14%
CAL	0.84	0.85	-1.18%	-3.45%

GSE-CI & GSE-FSI YTD PERFORMANCE

