

**GHANA STOCK EXCHANGE****HIGHLIGHTS: SCB price jump pushes GSE-CI up 21.83 points to close at 5,267.19 points; Returns 7.75% YTD.**

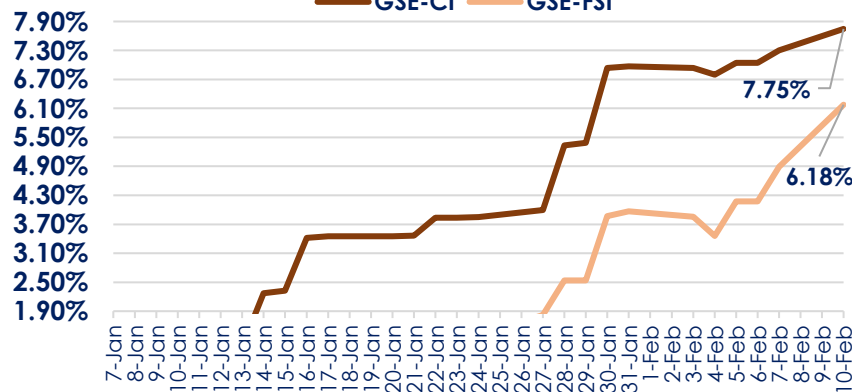
The GSE Composite Index earned 21.83 points to close at 5,267.19 points with its Year-To-Date return(YTD) at 7.75%. The GSE Financial Stock Index also climbed 30.65 points to close at 2,527.84 points with a 6.18% YTD return.

The overall market capitalization sits at Gh¢118.34 billion – up Gh¢285.83 million from the previous day's level. With regards to trade activity, the volume of shares traded were up 216.28% to 449,226 from the previous 142,036 shares with the day's total value traded (GHS1,746,484.32), jumped 966.97% from GHS163,685.99. SCB was up Gh¢2.01 while GLD gained Gh¢5.16 to close at Gh¢433.00.

Among the top five traded equities, MTNGH led with the highest volume, trading 438,573 shares valued at Gh¢1,206,075.75. Other stocks in the top 5 trade activity pile were DASPHERMA, SIC, SCB and GLD in that order, although their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	5,267.19	5,245.36
YTD (GSE-CI)	7.75%	7.30%
GSE-FINANCIAL STOCK INDEX	2,527.84	2,497.19
YTD (GSE-FSI)	6.18%	4.89%
MARKET CAP. (GH¢ MN)	118,335.48	118,049.65
VOLUME TRADED	449,226	142,036
CHANGE	216.28%	
VALUE TRADED (GH¢)	1,746,484.32	163,685.99
CHANGE	966.97%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE**GAINERS**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
SCB	25.01	2.01	8.74
GLD	433.00	5.16	10.88

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	438,573	1,206,075.75
DASPHERMA	4,823	1,832.74
SIC	2,000	540
SCB	1,204	30,112.04
GLD	1,143	494,919.00

**69.06%****SUMMARY: JANUARY 2025 MARKET ACTIVITIES**

The GSE Composite Index rose 340.91 points m/m in January 2025 (returning 6.97% YTD, compared to 1.35% for the same period last year). The GSE financial stock index advanced 94.55 points to place its YTD gain at 3.97%. Volumes traded slumped m/m while total turnover also dipped 30.66% for the month of January. The top price gainers were UNIL (14.71%), GGBL (17.02%), ACCESS (9.47%) and TOTAL (1.71%). Conversely, ALLGH and GLD were the sole decliners, down 0.33% and 1.75% respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE

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