

GSE EQUITY MARKET PERFORMANCE

EQUITY MARKET HIGHLIGHTS: GSE-CI lost 4.16 points to close at 2,726.84; returns -2.24% YTD.

The Accra Bourse dipped further in the red as the benchmark GSE Composite Index (GSE-CI) dropped 4.16 points on the day to close at 2,726.84 representing a YTD return of -2.24%. The GSE Financial Stock Index (GSE-FSI) also dipped its level as it lost 7.55 points to close trading at 2,117.65 translating into a YTD return of -1.59% on the back of price drop in ACCESS as it closed at GH¢2.33. In the aggregate, ten (10) equities participated in trading, ending with only one decliner, namely Access Bank PLC. (ACCESS) as it lost GH¢0.25 to close at GH¢2.33 representing a YTD loss of 26.03%.

A total of 1,107,596 shares valued at GH¢1,191,614.28 were traded compared to 115,947 shares valued at GH¢29,228.98 which changed hands yesterday, 9th February, 2022. Scancom PLC. (MTNGH) traded the most, accounting for 93.28% of the total value traded.

Market Capitalization thus reduced marginally by GH¢43.48 million to close at GH¢63.69 billion representing a YTD decline of -1.24%.

EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

Share Price	GH¢1.08
Price Change (Ytd)	-2.70%
Market Capitalization	GH¢13,273.71 million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1532
Avg. Daily Volume Traded	1,565,022
Value Traded (Ytd)	GH¢1,111,547.88

SBL RECOMMENDED PICKS

Equity	Price	Outlook (Reason)
MTN GHANA	GH¢ 1.08	Strong 2021 Q3 Financials
BOPP	GH¢ 6.00	Strong 2021 FY Financials
CAL BANK	GH¢ 0.85	Strong 2021 Q3 Financials
ECOBANK	GH¢ 7.60	Strong 2021 Q3 Financials
SOGEGH	GH¢ 1.20	Strong 2021 Q3 Financials

Indicator	Current	Previous	Change
GSE-Composite Index	2,726.84	2,731.00	-4.16 pts
YTD (GSE-CI)	-2.24%	-2.09%	7.18%
GSE-Financial index	2,117.65	2,125.20	-7.55 pts
YTD (GSE-FSI)	-1.59%	-1.24%	28.23%
Market Cap. (GH¢ MN)	63,693.49	63,736.97	-43.48
Volume Traded	1,107,596	115,947	855.26%
Value Traded (GH¢)	1,191,614.28	29,228.98	3976.82%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	1,029,211	1,111,547.88
POP	58,744	38,183.60
SOGEGH	10,800	12,960.00
GOIL	5,000	9,100.00
EGH	2,000	15,200.00



93.28%

DECLINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
ACCESS	2.33	2.58	-9.69%	-26.03%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	January 2022	14.50%	14.50%
Real GDP Growth	Q3 2021	6.6%	3.9%
Inflation	January 2022	13.9%	12.6%
Reference rate	February 2022	14.01%	13.90%

Source: GSS, BOG, GBA

GSE-CI & GSE-FSI YTD PERFORMANCE

