

GSE EQUITY MARKET PERFORMANCE

EQUITY MARKET HIGHLIGHTS: GSE-CI lost 4.16 points to close at 2,726.84; returns -2.24% YTD.

The Accra Bourse dipped further in the red as the benchmark GSE Composite Index (GSE-CI) dropped 4.16 points on the day to close at 2,726.84 representing a YTD return of -2.24%. The GSE Financial Stock Index (GSE-FSI) also dipped its level as it lost 7.55 points to close trading at 2,117.65 translating into a YTD return of -1.59% on the back of price drop in ACCESS as it closed at GH¢2.33. In the aggregate, ten (10) equities participated in trading, ending with only one decliner, namely Access Bank PLC. (ACCESS) as it lost GH¢0.25 to close at GH¢2.33 representing a YTD loss of 26.03%.

A total of 1,107,596 shares valued at GH¢1,191,614.28 were traded compared to 115,947 shares valued at GH¢29,228.98 which changed hands yesterday, 9th February, 2022. Scancom PLC. (MTNGH) traded the most, accounting for 93.28% of the total value traded.

Market Capitalization thus reduced marginally by GH¢43.48 million to close at GH¢63.69 billion representing a YTD decline of -1.24%.

EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

| Share Price | GH¢1.08 |
|--------------------------|----------------------|
| Price Change (YtD) | -2.70% |
| Market Capitalization | GH¢13,273.71 million |
| Dividend Yield | 0.00% |
| Earnings Per Share | GH¢0.1532 |
| Avg. Daily Volume Traded | 1,565,022 |
| Value Traded (YtD) | GH¢1,111,547.88 |

SBL RECOMMENDED PICKS

| Equity | Price | Outlook (Reason) |
|-----------|-----------------|---------------------------|
| MTN GHANA | GH¢ 1.08 | Strong 2021 Q3 Financials |
| BOPP | GH¢ 6.00 | Strong 2021 FY Financials |
| CAL BANK | GH¢ 0.85 | Strong 2021 Q3 Financials |
| ECOBANK | GH¢ 7.60 | Strong 2021 Q3 Financials |
| SOGEGH | GH¢ 1.20 | Strong 2021 Q3 Financials |

| Indicator | Current | Previous | Change |
|----------------------|--------------|-----------|-----------|
| GSE-Composite Index | 2,726.84 | 2,731.00 | -4.16 pts |
| YTD (GSE-CI) | -2.24% | -2.09% | 7.18% |
| GSE-Financial index | 2,117.65 | 2,125.20 | -7.55 pts |
| YTD (GSE-FSI) | -1.59% | -1.24% | 28.23% |
| Market Cap. (GH¢ MN) | 63,693.49 | 63,736.97 | -43.48 |
| Volume Traded | 1,107,596 | 115,947 | 855.26% |
| Value Traded (GH¢) | 1,191,614.28 | 29,228.98 | 3976.82% |

TOP TRADED EQUITIES

| Ticker | Volume | Value (GH¢) | |
|--------|-----------|--------------|----------------|
| MTNGH | 1,029,211 | 1,111,547.88 | |
| РОР | 58,744 | 38,183.60 | MIN |
| SOGEGH | 10,800 | 12,960.00 | |
| GOIL | 5,000 | 9,100.00 | 93.28 % |
| EGH | 2,000 | 15,200.00 | 33.20 % |

DECLINER

| Ticker | Close Price (GH¢) | Open Price (GH¢) | Change | YTD Change |
|--------|----------------------|---------------------|-----------------|------------------|
| ACCESS | 2.33 | 2.58 | - 9.69 % | - 26.0 3% |

KEY ECONOMIC INDICATORS

| Indicator | | Current | Previous |
|----------------------|---------------|---------|-----------------|
| Monetary Policy Rate | January 2022 | 14.50% | 14.50% |
| Real GDP Growth | Q3 2021 | 6.6% | 3.9% |
| Inflation | January 2022 | 13.9% | 12.6% |
| Reference rate | February 2022 | 14.01% | 1 3.90 % |
| Source: GSS_BOG_GBA | | | |

Source: GSS, BOG, GBA

GSE-CI & GSE-FSI YTD PERFORMANCE



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