DAILY EQUITY MARKET REPORT

9TH DECEMBER, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: Week's first trading session records dip in market activity as Composite index closes 32 points lower at 4,706.49 points.

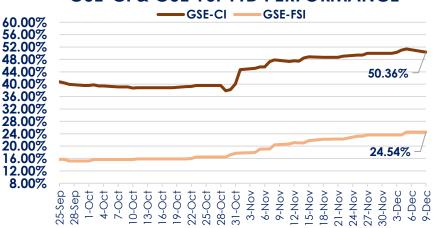
The GSE Composite Index fell 32 points to close at 4,706.49 points with its Year-To-Date return(YTD) at 50.36%. The GSE Financial Stock Index maintained the previous day's 2,368.17-point reading with its YTD return at 24.54%.

The overall market capitalization sits at Gh¢108.79 billion - Gh¢430.53 million below the previous day's reading. On the trade activity front, the volume of shares traded fell 97.34% to 404,433 from the previous 15,213,036 shares. The day's total value traded (GH¢2,864,595.19) was down 50.07% from GH¢5,737,053.96 as MTNGH and GLD were down to close at GH¢2.37 and GH¢377.06.

Among the top five traded equities, MTNGH led with the highest volume, trading 384,799 shares valued at GH¢912,615.99. Other stocks in the top 5 trade activity pile were, SOGEGH, GLD, CLYD and CAL in that order, although their trading volumes were significantly lower in comparison.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,706.49	4,738.49
YTD (GSE-CI)	50.36%	51.38%
GSE-FINANCIAL STOCK INDEX	2,368.17	2,368.17
YTD (GSE-FSI)	24.54%	24.54%
MARKET CAP. (GH¢ MN)	108,788.60	109,219.13
VOLUME TRADED	404,433	15,213,036
CHANGE	-97.34%	
VALUE TRADED (GH¢)	2,864,595.19	5,737,053.96
CHANGE	-50.07%	
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GSE-CI & GSE-FSI YTD PERFORMANCE



GAINER

TICKER PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
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► DECLINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
MTNGH	2.37	-0.03	69.29
GLD	377.06	-11.53	72.57

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	384,799	912,615.99
CAL	8,023	437.24
DASPHARMA	5,115	221.92
UNIL	3,016	3,026.00
ALLGH	1,286	2,313.36



SUMMARY: OCTOBER 2024 MARKET ACTIVITIES

The GSE Composite Index rose 16.89 points m/m in October 2024 (returning 40.12% YTD, compared to 27.89% for the same period last year). The GSE financial stock index modestly rose 0.02 points to place its YTD gain at 17.79%. Volumes traded slumped while total turnover dropped 79.56% m/m for the month of October. The top price gainers for the month were ETI (18%), GLD (11%), RBGH (10%) and FML (6%).Conversely, MTNGH and CAL saw the steepest declines of 1% and 7% respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
GGBL	Final Dividend	GHS0.022	30 th Dec., 2024
TOTAL	Interim Dividend	GHS0.6580	27th Dec., 2024