

EQUITY MARKET HIGHLIGHTS: GSE-CI slips even further by 4.73 points to close at 2,798.27; returns 44.12% YTD.

The benchmark GSE Composite Index (GSE-CI) lost 4.73 points to close trading at 2,798.27 representing a YTD return of 44.12%. The GSE Financial Stock Index (GSE-FSI) also lost 8.59 points to close trading at 2,073.63 also translating into a YTD return of 16.32%; this is as a result of price drop in three (3) financial stocks (CAL Bank, Societe Generale Ghana and Ecobank Ghana).

Subsequently, Market Capitalization reduced further by GH¢49.48 million to close at GH¢63.76 billion representing a growth of 17.26% in 2021.

A total of 542,567 shares valued at GH¢2,638,284.02 was traded in eleven (11) equities, a significant increase in trade turnover compared to Wednesday's volume of 162,916 shares valued at GH¢236,511.83 Standard Chartered Bank Ghana PLC. (SCB) recorded the largest share of trades, accounting for 81.6% of the total value traded.

EQUITY UNDER REVIEW: FAN MILK PLC. (FML)

Share Price	GH¢4.00
Price Change (Ytd)	272.00%
Market Capitalization	GH¢467.15 million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1560
Avg. Daily Volume Traded	7,885
Value Traded (Ytd)	GH¢ 6,237,123.00

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,798.27	2,803.00	-4.73 pts
YTD (GSE-CI)	44.12%	44.37%	-0.56%
GSE-Financial index	2,073.63	2,082.22	-8.59 pts
YTD (GSE-FSI)	16.32%	16.80%	-2.86%
Market Cap. (GH¢ MN)	63,761.25	63,810.73	-49.48
Volume Traded	542,567	162,916	233.03%
Value Traded (GH¢)	2,638,284.02	236,511.83	1,015.50%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
CAL	192,470	161,674.80
SCB	106,137	2,154,481.10
IIL	100,000	5,000.00
GOIL	60,500	110,110.00
SOEGH	25,261	29,741.88



81.6% of value traded

GAINER & DECLINERS

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
CAL	0.84	0.85	-1.18%	21.74%
SOEGH	1.18	1.20	-1.67%	84.38%
EGH	7.60	7.69	-1.17%	5.56%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	November 2021	14.50%	13.50%
Real GDP Growth	Q2 2021	3.90%	3.10%
Inflation	October 2021	11.00%	10.60%
Reference rate	November 2021	13.89%	13.46%

Source: GSS, BOG, GBA

BENCHMARK INDICES YTD PERFORMANCE

