

**EQUITY MARKET HIGHLIGHTS: GSE-CI remain unchanged to close at 2,460.31; returns -11.80% YTD.**

The Ghana Stock Exchange Composite Index (GSE-CI) did not record any change for the third day running to close at 2,460.31 points representing a YTD return of -11.80%. The GSE-FSI also maintained its level to close at 2,069.89 points, representing a YTD return of -3.81%.

The local bourse recorded no price movement as market capitalization for the day settled at GH¢64.79 billion.

A total of 53,468 shares were traded across fourteen (14) counters. These trades cumulated in a turnover of GH¢91,447.63. Scancom PLC. (MTNGH) emerged the most traded stock at the close of trading session, accounting for 42.32% of overall trade volume, whilst Benso Palm Plantation PLC. (BOPP) accounted for 38.91% of the total value traded.

EQUITY UNDER REVIEW: Scancom PLC (MTNGH)

Share Price	GH¢0.88
Price Change (Ytd)	-20.72%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,810,902
Value Traded (Ytd)	GH¢ 1,167,084,066

SUMMARY OF OCTOBER 2022 MARKET ACTIVITIES

Activities on the market saw a reduction in volume and an increase in value and transactions over the same period last year. Volume traded was 21,344,190 down 55.27% compared to September 2022. These trades were valued at GH¢150,057,248.32, up 188.61% compared to September 2022. The GSE equity market closed the month with the Composite Index and Financial Stock Index recording returns of -11.80% and -3.81% respectively.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,460.31	2,460.31	0.00pts
YTD (GSE-CI)	-11.80%	-11.80%	0.00%
GSE-Financial Stock Index	2,069.89	2,069.89	0.00pts
YTD (GSE-FSI)	-3.81%	-3.81%	0.00%
Market Cap. (GH¢ MN)	64,791.85	64,791.85	0.00
Volume Traded	53,468	196,088	-72.73%
Value Traded (GH¢)	91,447.63	191,804.04	-52.32%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	22,626	19,910.88
IIL	15,331	613.24
ACCESS	5,262	21,100.62
BOPP	5,150	35,586.50
TOTAL	2,746	10,984.00

**38.91%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	September 2022	24.50%	22.00%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	October 2022	40.4%	37.2%
Reference rate	October 2022	30.56%	27.44%

Source: GSS, BOG, GBA

GSE-CI & GSE-FSI YTD PERFORMANCE