# **EQUITY MARKET HIGHLIGHTS: Benchmark GSE-CI drops** 29.12 points to close at 2,938.89; returns 51.37% YTD.

At the close of trading on Tuesday, the Ghana stock market slipped by 29.12 points from gains made yesterday to close at 2,938.89 which translates into a 51.37% YTD return. The GSE Financial Stock Index (GSE-FSI) however improved on the day as it gained 1.38 points to close at 2,082.63 also translating into a YTD return of 16.82%.

Three equities (TOTAL, CAL and EGL) made gains on the day as against a sole decliner (MTNGH) as price gain from yesterday's trading session was wiped off. Market Capitalization thus decreased by GH¢304.81 million to close trading at GH¢65.05 billion representing a growth of 19.63% in 2021.

A total of 1,103,792 shares valued at GH¢1,562,889.18 was traded in thirteen (13) equities as Scancom PLC. (MTNGH) recorded the most trades, accounting for 72.98% of the total value traded.

## **EQUITY UNDER REVIEW:** FAN MILK PLC. (FML)

Share Price	GH¢4.05
Price Change (YtD)	275.00%
Market Capitalization	GH¢470.64million
Dividend Yield	0.00%
Earnings Per Share	GH¢-0.1560
Avg. Daily Volume Traded	7,319
Value Traded (YtD)	GH¢4,890,959.00

## **GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,938.89	2,968.01	-29.12pts
YTD (GSE-CI)	51.37%	52.87%	-2.84%
GSE-Financial index	2,082.63	2,081.25	1.38pts
YTD (GSE-FSI)	16.82%	16.74%	0.48%
Market Cap. (GH¢ MN)	65,051.04	65,355.85	-304.81
Volume Traded	1,103,792	1,481,734	-25.51%
Value Traded (GH¢)	1,562,889.18	1,952,046.78	-19.94%

# **TOP TRADED EQUITIES**

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Ticker	Volume	Value (GH¢)	
MTNGH	898,280	1,140,726.87	
CAL	137,021	111,244.24	
GCB	50,500	265,125.00	
EGL	9,775	24,730.75	
ETI	2,346	187.68	



72.9% of value traded

### **GAINERS & DECLINER**

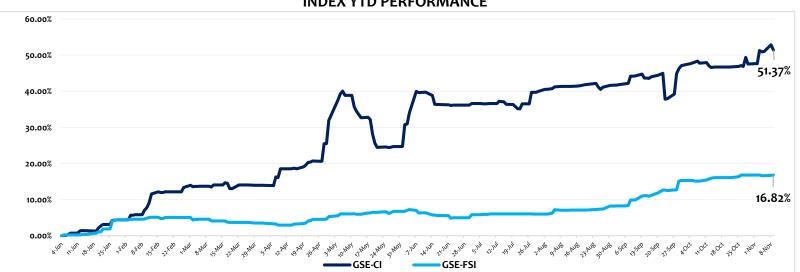
Ticker	Close Price	Open Price	Change	YTD
	(GH¢)	(GH¢)		Change
TOTAL	5.52	5.02	9.96%	95.05%
CAL	0.81	0.80	1.25%	17.39%
EGL	2.53	2.52	0.40%	80.71%
MTNGH	1.27	1.30	-2.31%	98.44%

### **KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
<b>Monetary Policy Rate</b>	September 2021	13.50%	13.50%
Real GDP Growth	Q2 2021	3.90%	3.10%
Inflation	September 2021	10.60%	9.70%
Reference rate	October 2021	13.47%	13.46%

Source: GSS, BOG, GBA

### INDEX YTD PERFORMANCE



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