

SIC BROKERAGE LTD. Your Preferred Stockbroker

(Member of the Ghana Stock Exchange)

DAILY EQUITY MARKET REPORT

GHANA STOCK EXCHANGE 🛛 🔀 GSE

HIGHLIGHTS: GSE-CI maintains stay at 4,354.16 points as price movements remain largely muted this week.

The GSE Composite Index maintained its reading of 4,354.16 points with its Year-To-Date return(YTD) maintained at 39.10%. The GSE Financial Stock Index similarly closed unmoved at 2,198.88, returning 15.63% year-to-date.

The overall market capitalization marginally dipped GH¢10.21 million to GH¢99.06 billion. There was a fall in trading activity, with the volume of shares traded, slumping 82.07% to 85,325 from the previous 475,994 shares. However, the value of shares traded significantly increased to GH¢3,878,340.77 from GH¢1,361,582.91.

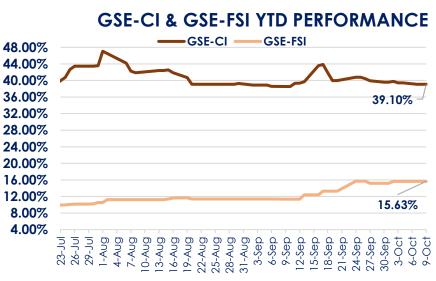
Among the top five traded equities, SIC led with the highest volume, trading 32,586 shares valued at GH¢3,818,076.00. Other top-traded equities included CAL, MTNGH, GLD, and FML, though their trading volumes were significantly lower in comparison.

GAINER						
TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)			
	-					
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)			

SUMMARY: SEPTEMBER 2024 MARKET ACTIVITIES

The GSE Composite Index rose 9.59 points m/m in September 2024 (returning 39.59% YTD, compared to 29.81% for the same period last year). The GSE financial stock index however climbed 72.31 points to place its YTD gain at 15.19%. Volumes traded spiked while total turnover grew 1,155.84% m/m for the month of September. The top price gainers for the month were EGL (20.61%), ETI (13.33%), SCB (9.95%) and RBGH (9.09%).Conversely, MTNGH and SOGEGH saw the steepest declines of 0.91% and 3.23% respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	4,354.16	4,354.16
YTD (GSE-CI)	39.10%	39.10%
GSE-FINANCIAL STOCKINDEX	2,198.88	2,198.88
YTD (GSE-FSI)	15.63%	15.63%
MARKET CAP. (GH¢ MN)	99,058.76	99,068.96
VOLUME TRADED	85,325	475,994
CHANGE	-82.07%	
VALUE TRADED (GH¢)	3,878,340.77	1,361,582.91
CHANGE	184.84%	



TOP FIVE TRADED EQUITIESTICKERVOLUMEVALUE(GH¢)

110 (70)	HUNLN	VOLUIVIL	VALUL(GIIK)	
	SIC	32,586	8,146.5	
	CAL	25,655	7,183.4	NewCold
	MTNGH	13,692	29,574.72	98.45%
YTD(%)	GLD	9,569	3,818,076.00	
82.61	FML	1,137	3,979.50	

UPCOMING DIVIDENDS						
COMPANY	DIVIDEND	AMOUNT	DATE			

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9TH OCTOBER, 2024