

**EQUITY MARKET HIGHLIGHTS: The GSE Composite Index (GSE-CI) flattens; returns 44.20% (YTD)**

The Ghana Stock Market closed trading on the day with no points gain. The benchmark GSE Composite Index (GSE-CI) closed at 2,799.69 representing a YTD return of 44.20%. The GSE Financial Stock Index (GSE-FSI) also remained flat with no gain to close at 1,959.18 translating into a YTD return of 9.90%.

Market Capitalization however increased by GH¢0.53 million to close trading at GH¢63.42 billion, due to price appreciation in Standard Chartered Bank Preference Shares as it gained GH¢0.03 to close at GH¢0.90 representing a YTD growth of 3.45%. This is the first time since 22nd January 2020 that the stock price has appreciated.

Trade volume and value significantly declined compared to yesterday's trade turnover as 25,277 shares valued at GH¢36,236.46 traded among eight (8) equities.

Standard Chartered Bank Preference Shares recorded the most trades as it accounted for 30.6% of the total value traded.

EQUITY UNDER REVIEW: FAN MILK PLC. (FML)

Share Price	GH¢ 1.70
Price Change (Ytd)	57.41%
Market Capitalization	GH¢ 197.55 million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1188
Avg. Daily Volume Traded	1,517
Value Traded (Ytd)	GH¢ 337,377.00

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,799.69	2,799.69	0.00 pts
YTD (GSE-CI)	44.20%	44.20%	0.00%
GSE-Finance Stock Index	1,959.18	1,959.18	0.00 pts
YTD (GSE-FSI)	9.90%	9.90%	0.00%
Market Cap. (GH¢ MN)	63,423.47	63,422.94	0.53
Volume Traded	25,277	4,210,903	-99.40%
Value Traded (GH¢)	36,236.46	5,342,680.91	-99.32%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
SCB PEF	12,318	11,086.20
MTNGH	7,448	9,384.48
SIC	4,000	280.00
EGH	598	4,664.40
SCB	500	9,250.00

**30.6%** of value traded**GAINERS**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
SCB PEF	0.90	0.87	3.45%	3.45%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	July 2021	13.50%	13.50%
Real GDP Growth	Q1 2021	3.10%	3.30%
Inflation	August 2021	9.70%	9.00%
Reference rate	September 2021	13.46%	13.51%

Source: GSS, BOG, GBA

INDEX YTD PERFORMANCE