



DAILY EQUITY MARKET REPORT

9TH AUGUST, 2023

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI posts a marginal rise of 2.44 points to close at 3,105.52 points; returns 27.07% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange advanced by 2.44 points to close at 3,105.52 points, representing a 27.07% YTD return, while the Financial Stocks Index also increased by 4.60 points trading day, to close at 1,728.38 points, returning 15.80% YTD.

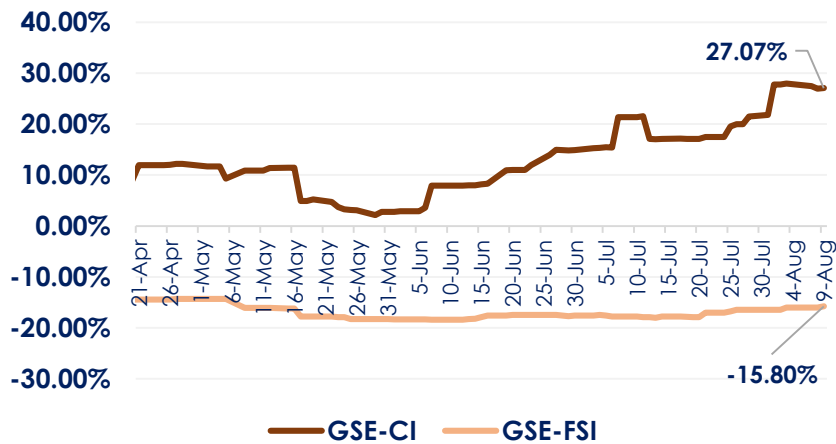
GCB Bank PLC. (GCB) gained GH¢0.10 to end the day at GH¢3.40 as bids increase for the stock. Total market capitalization recorded an increase of GH¢26.50 million as result to close at GH¢73.48 billion.

The total volume of shares traded were 41,657, valued at GH¢78,463.12 across fifteen (15) equities. This was an increase of 5.43% and 19.01% in volume and value traded respectively. Scancom Plc. (MTNGH) topped the volume chart, trading 13,145 shares valued at GH¢20,111.85 and representing 25.63% of the total value traded. This was followed by RGBH trading 12,478 shares valued at GH¢6,738.12. GOIL traded the least among the top 5 traded equities with a turnover of GH¢3,658.05.

| MARKET DATA | CURRENT | PREVIOUS |
|----------------------------------|-----------|-----------|
| GSE-COMPOSITE INDEX | 3,105.52 | 3,103.08 |
| YTD (GSE-CI) | 27.07% | 26.97% |
| GSE-FINANCIAL STOCK INDEX | 1,728.38 | 1,723.78 |
| YTD (GSE-FSI) | -15.80% | -16.02% |
| MARKET CAP. (GH¢ MN) | 73,475.47 | 73,448.97 |
| VOLUME TRADED | 41,657 | 39,512 |
| CHANGE | 5.43% | |
| VALUE TRADED (GH¢) | 78,463.12 | 65,927.18 |
| CHANGE | 19.01% | |

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



STOCK UNDER REVIEW

| STOCK DATA | GGBL |
|---------------------------|-------------------|
| SHARE PRICE | GH¢2.80 |
| PRICE CHANGE (YTD) | 36.59% |
| MARKET CAP. (GH¢) | GH¢861.27 Million |
| DIVIDEND YIELD | - |
| EARNINGS PER SHARE | GH¢-0.1790 |
| AVG. DAILY VOLUMES | 104,096 |
| VALUE TRADED (YTD) | GH¢26,597,481.01 |

TOP TRADED EQUITIES

| TICKER | VOLUME | VALUE (GH¢) |
|---------------|--------|-------------|
| MTNGH | 13,145 | 20,111.85 |
| RBGH | 12,478 | 6,738.12 |
| GCB | 6,500 | 22,100.00 |
| ACCESS | 5,471 | 17,944.88 |
| GOIL | 2,217 | 3,658.05 |



28.17%

SUMMARY: JULY 2023 MARKET ACTIVITIES

Market activity for the month of July was slower compared to the same period last year. A total of 35,248,34 shares were traded representing a 45.21% drop compared to volume traded for July 2022. These were worth GH¢18,361,235.2 representing a 70.14% fall in value traded for the same period last year. The GSE equity market Composite Index returned 21.80% YTD at the end of June, representing a 46.31% jump from the previous month (JUNE: 14.90% YTD). The Financial Stock Index saw a reduction in its negative return, recording a YTD return of -16.44%.

GAINER

| TICKER | PRICE (GH¢) | CHANGE (GH¢) | YTD (%) |
|------------|-------------|--------------|---------|
| GCB | 3.40 | 0.10 | -13.71% |

DECLINER

| TICKER | PRICE (GH¢) | CHANGE (GH¢) | YTD (%) |
|--------|-------------|--------------|---------|
|--------|-------------|--------------|---------|