DAILY EQUITY MARKET REPORT

9TH JULY, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: The GSE-CI dips 1.56 points to end today's session at 3,945.80 points; returns 26.05 YTD%.

The benchmark index of the Ghana Stock Exchange (GSE Composite Index) declined 1.56 points to end the day at 3,945.80 points and a return of 26.05% YTD. The GSE Financial Stocks Index also fell 2.93 points to 2,093.60 points with a 10.10% YTD return.

ALLGH sustained it's steady rise, climbing GH¢0.20 to GH¢6.00. Conversely, EGL declined futher shedding-off GH¢0.10 to close at GH¢1.70 . The market capitalization rose in value by GH¢112.85 to GH¢87.32 billion.

In terms of trade activity, total turnover marginally dropped to GH¢545,428.17 (down 12.54%) compared to the previous day. Only (5) different equities were traded while total volumes traded rose, with 310,063 shares traded.

There were outstanding offers for SOGEGH, EGL and GGBL at GH¢1.55, GH¢1.65 and GH¢5.17, respectively. EGL topped the volume chart trading a total volume of 270,160 shares.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	3,945.80	3,947.36
YTD (GSE-CI)	26.05%	26.10%
GSE-FINANCIAL STOCK INDEX	2,093.60	2,096.53
YTD (GSE-FSI)	10.10%	10.25%
MARKET CAP. (GH¢ MN)	87,322.20	87,209.36
VOLUME TRADED	310,063	296,679
CHANGE	4.51%	
VALUE TRADED (GH¢)	545,428.17	623,664.60
CHANGE	-12.54%	

	GSE-CI & GSE-FSI YTD PERFORMANCE
27.00%	GSE-CI — GSE-FSI
24.00%	
21.00%	26.05%
18.00%	
15.00%	
12.00%	
9.00%	10.10%
6.00%	10.10/0
3.00%	
0.00%	
	13-Apr 16-Apr 16-Apr 19-Apr 22-Apr 22-Apr 1-May 10-May 19-May 18-May 18-May 18-May 18-May 18-May 18-May 18-May 18-May 18-May 18-May 18-May 18-Jun 12-Jun 12-Jun 12-Jun 12-Jun 12-Jun 12-Jun 12-Jun 18-

GAINER

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
ALLGH	6.00	0.20	36.36

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
EGL	1.70	-0.10	-28.87

TOP TRADED EQUITIES

	TICKER	VOLUME	VALUE	
			(GH¢)	enterprise f
	EGL	270,160	458,424.60	GROUP
	ETI	20,576	30,86.40	84.05%
	ALLGH	13,880	83,280.00	04.03/6
•	IIL	4,189	209.45	
	CAL	1,258	427.72	

SUMMARY: JUNE 2024 MARKET ACTIVITIES

The GSE Composite Index advanced 75.92 points m/m in June 2024 (returning 22.34% YTD, compared to 14.90% for the same period last year). The GSE financial stock index also rose by 62.34 points to place its YTD gain at 11.23%. Volumes traded slumped 84.46%, along with a 77.79% drop in turnover over the month of June. The top price gainers for the month were UNIL (23.08%), GCB (20.61%), FML (15.36%) and ALLGH (9.09%).Conversely, GLD lost 2.38% of its market price.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	DATE
GOIL	Final Dividend Pmt	GH¢0.0560	15 th July 2024
CAMELOT	Final Dividend Pmt	GH¢0.0570	12 th Sep 2024
FML	Final Dividend Pmt	GH¢0.0500	6 th Aug 2024

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