

SIC BROKERAGE LTD. *Your Preferred Stockbroker*

(Member of the Ghana Stock Exchange)

DAILY EQUITY MARKET REPORT

GHANA STOCK EXCHANGE 🛛 🔀 GSE

HIGHLIGHTS: The Ghana Stock Exchange records no change to close at 3,439.21.

The benchmark index of the Ghana Stock Exchange (GSE-Composite Index) closed unchanged at 3,439.21, posting a YTD return of 9.87%. The GSE Financial Stocks Index similarly remained constant to end the day at 2,013.72 points, returning 5.90% YTD.

GLD continues to make gains following the apparent soar in global gold prices. The ETF earned GH¢0.90 to close at GH¢315.50. Consequently, total market capitalization remained unchanged at GH¢77,609.58 billion.

Today's trading session recorded a total turnover of $GH \not e$ 642,904.78 (down 93.34%), from the exchange of fifteen (15) different counters. Total volume traded was 82,346 (down 98.68%).

There were outstanding offers for MTNGH, GGBL, CAL and UNIL at GH¢1.56, GH¢4.70, GH¢0.39, and GH¢13.01 respectively.

STOCK UNDER REVIEW				
STOCK DATA	GGBL			
SHARE PRICE	GH¢4.44			
PRICE CHANGE (YTD)	30.59%			
MARKET CAP. (GH¢)	GH¢1,365.72 Million			
DIVIDEND YIELD	0.000%			
EARNINGS PER SHARE	GH¢0.1822			
AVG. DAILY VOLUMES	7,151			
VALUE TRADED (YTD)	1,932,512.59			

SUMMARY: MARCH 2024 MARKET ACTIVITIES

The Benchmark index gained 228.35 points in March 2024 (returning 10.41%) year-to-date as the GSE financial stock index also rose by 7.55 points to place its YTD gain at 5.25%. In terms of trade activity, the stock market saw a 1,346.35% and 1,685.71% jumps in volume traded and turnover respectively over the month of February. The top price gainers for the month were GLD (19.05%), MTNGH (12.86%), UNIL (10.13%) ACCESS (9.88%), GCB (0.88%) and EGH (0.83%). Conversely, there were losses for FML (-3.03%), and CAL (-16.00%).

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	3,439.21	3,439.21
YTD (GSE-CI)	9.87%	9.87%
GSE-FINANCIAL STOCK INDEX	2,013.72	2,013.72
YTD (GSE-FSI)	5.90%	5.90%
MARKET CAP. (GH¢ MN)	77,625.07	77,609.58
VOLUME TRADED	82,346	6,215,275
CHANGE	-98.68%	
VALUE TRADED (GH¢)	642,904.78	9,646,311.79
CHANGE	-93.34%	

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP TRADED EQUITIES				
TICKER	VOLUME	VALUE (GH¢)		
SIC	59,348	14,837.00		
MTNGH	13,360	20,841.60		
CAL	4,004	1,561.56	Newcold	
SOGEGH	1,938	3,042.66	92.4 1%	
GLD	1,883	594,086.50		

i GAINER						
TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)			
GLD	315.50	0.90	44.39%			
▶ DECLINER						
TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)			
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