

**EQUITY MARKET HIGHLIGHTS: GSE-CI inched up by 1.80 points to close at 2,731.00; returns -2.09% YTD.**

The benchmark GSE Composite Index (GSE-CI) at the close of market improved by 1.80 points to close at 2,731.00 representing a YTD return of -2.09%. The GSE Financial Stock Index (GSE-FSI) also improved its level as it gained 3.27 points to close trading at 2,125.20 translating into a YTD return of -1.24%. In the aggregate, nine (9) equities participated in trading, ending with only one gainer, namely CAL Bank PLC. (CAL) as it gained GH¢0.03 to close at GH¢0.85.

A total of 115,947 shares valued at GH¢29,228.98 were traded compared to 4,574,180 shares valued at GH¢5,621,627.76 which changed hands yesterday, 8th February, 2022. CAL Bank PLC. (CAL) traded the most, accounting for 29.02% of the total value traded.

Market Capitalization thus inched up marginally by GH¢18.79 million to close at GH¢63.74 billion representing a YTD decline of -1.18%.

EQUITY UNDER REVIEW: CAL BANK PLC. (CAL)

Share Price	GH¢0.85
Price Change (Ytd)	3.66%
Market Capitalization	GH¢532.60 million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.3622
Avg. Daily Volume Traded	194,774
Value Traded (Ytd)	GH¢8,500.00

SBL RECOMMENDED PICKS

Equity	Price	Outlook (Reason)
MTN GHANA	GH¢ 1.08	Strong 2021 Q3 Financials
BOPP	GH¢ 6.00	Strong 2021 FY Financials
CAL BANK	GH¢ 0.85	Strong 2021 Q3 Financials
ECOBANK	GH¢ 7.60	Strong 2021 Q3 Financials
SOGEGH	GH¢ 1.20	Strong 2021 Q3 Financials

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,731.00	2,729.20	1.80 pts
YTD (GSE-CI)	-2.09%	-2.16%	-3.24%
GSE-Financial index	2,125.20	2,121.93	3.27 pts
YTD (GSE-FSI)	-1.24%	-1.39%	-10.79%
Market Cap. (GH¢ MN)	63,736.97	63,718.18	18.79
Volume Traded	115,947	4,574,180	-4,458,233
Value Traded (GH¢)	29,228.98	5,621,627.76	-5,592,398.7

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
CAL	10,000	8,500.00
MTNGH	5,216	5,633.28
GOIL	2,630	4,786.60
SOGEGH	2,500	3,000.00
EGH	300	2,280.00

**29.02%****GAINER**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
CAL	0.85	0.82	3.66%	-2.30%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	January 2022	14.50%	14.50%
Real GDP Growth	Q3 2021	6.6%	3.9%
Inflation	December 2021	12.6%	12.2%
Reference rate	February 2022	14.01%	13.90%

Source: GSS, BOG, GBA

GSE-CI & GSE-FSI YTD PERFORMANCE