



GHANA STOCK EXCHANGE



GSE Records Marginal Uptick as with gains in major indices.

The Ghana Stock Exchange ended the session on a positive note, with both benchmark indices posting modest gains amid largely steady trading and selective declines across key counters.

The session saw mixed price movements, as GCB advanced by GH¢0.40 to GH¢19.50, while SOGEGH shed GH¢0.01 to GH¢4.49 and GLD declined by GH¢0.35 to GH¢449.00.

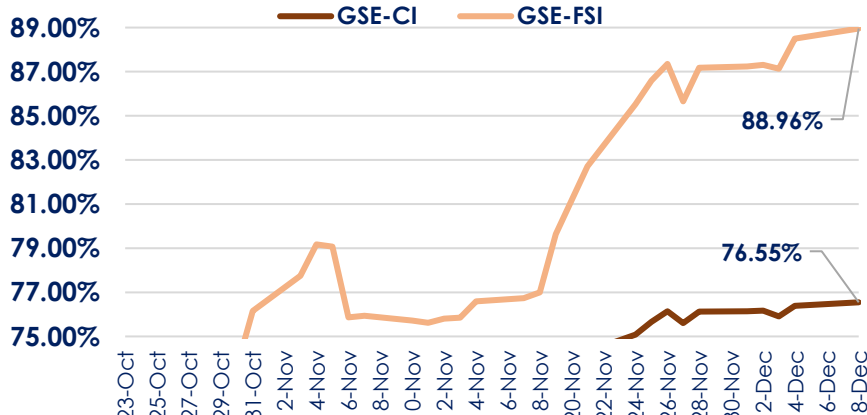
Trading activity was anchored by the telecoms sector, as MTN led turnover with GH¢855,614.60 generated from 203,723 shares exchanged.

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	8,630.50	8,622.64
YTD (GSE-CI)	76.55%	76.39%
GSE-FINANCIAL STOCK INDEX	4,498.66	4,487.85
YTD (GSE-FSI)	88.96%	88.50%
MARKET CAP. (GH¢ MN)	167,908.21	166,476.01
VOLUME TRADED	616,052	430,781
CHANGE	43.01%	
VALUE TRADED (GH¢)	1,231,665.94	1,016,929.80
CHANGE	21.12%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
GCB	19.50	0.40	206.12

DECLINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
SOGEGH	4.49	-0.01	199.33
GLD	449.00	-0.35	14.57

TRADED EQUITIES

TICKER	VALUE(GH¢)	VOLUME
MTNGH	855,614.60	203,723
CAL	130,228.94	302,858
ETI	61,002.40	76,253
FML	36,168.00	4,521
SOGEGH	33,136.20	7,380



69.47%

SUMMARY: NOVEMBER 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 224.79 points m/m in November 2025 (returning 76.13% YTD, compared to 49.97% for the same period last year). The GSE financial stock index gained 262.53 points to place its YTD gain at 87.18%. Volumes traded declined by 12.49% while total turnover also decreased by 11.39% m/m. Top price gainers for the month were EGH (48.96%), SOGEGH (31.96%), BOPP (17.18%) and GCB (12.55%). Conversely, CAL and ETI recorded the steepest dips, shedding off 18.37% and 18.18% of their market prices respectively.

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
GGBL	Final	GHS0.098	30 TH DEC., 2025
BOPP	Interim	GHS1.0627	19 TH DEC., 2025
SIC	Final	GHS0.0511	19 TH DEC., 2025

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