# 8<sup>TH</sup> DECEMBER, 2022 DAILY EQUITY MARKET REPORT

# EQUITY MARKET HIGHLIGHTS: GSE-CI closes trading at 2,460.62 points; returns -11.78%.

The Ghana Stock Exchange Composite Index (GSE-CI) closed today's session unchanged to close at 2,460.62 points representing a YTD return of -11.78%. The GSE Financial Stock Index (GSE-FSI) also maintained its level to close trading at 2,076.84 points, translating into a YTD return of -3.49%.

At the ring of the closing bell, fifteen (15) counters were traded with no counter recording any price movements.

Market capitalization for the day settled at GH¢64.72 billion.

A total of 15,855 shares were traded cumulating in a turnover of GH¢15,817.01. Compared to the previous day, volume and value traded were down 75.85% and 67.33% from the previous day. Scancom PLC. (MTNGH) capped off the day with 60.74% of the total volumes traded and 53.58% of the total value traded.

# **EQUITY UNDER REVIEW:** Scancom PLC (MTNGH)

Share Price	GH¢o.88
Price Change (YtD)	-20.72%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,361,167
Value Traded (YtD)	GH¢1,170,278,611

#### **SUMMARY OF NOVEMBER 2022 MARKET ACTIVITIES**

Market activity was lower in November compared to October as volume traded, value traded, and number of transactions all fell. Volume traded was 5,204,813 down 75.61% compared to October 2022. These trades were valued at GH¢56,668,959.8, down 62.24% compared to October 2022. The GSE equity market improved over the previous month with the Composite Index and Financial Stock Index recording returns of -11.69% and -3.49% respectively.

# **GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,460.62	2,460.62	o.oopts
YTD (GSE-CI)	-11.78%	-11.78%	0.00%
GSE-Financial Stock Index	2,076.84	2,076.84	o.oopts
YTD (GSE-FSI)	-3.49%	-3.49%	0.00%
Market Cap. (GH¢ MN)	64,721.49	64,721.49	0.00
Volume Traded	15,855	65,652	-75.85%
Value Traded (GH¢)	15,817.01	48,419.37	-67.33%

### **TOP TRADED EQUITIES**

TOP TRADED EQUITIES					
Ticker	Volume	Value (GH¢)			
MTNGH	9,631	8,475.28			
ETI	2,654	398.10			
CAL	1,314	953.16			
TOTAL	1,212	4,848.00			
CPC	220	4.40			



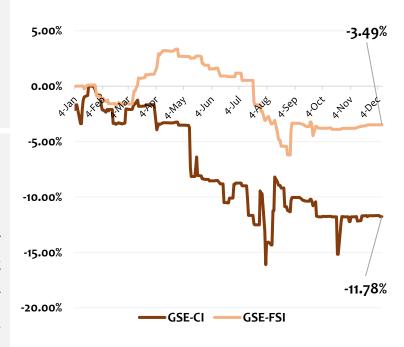
53.58%

#### KEY ECONOMIC INDICATORS

Indicator		Current	Previous
<b>Monetary Policy Rate</b>	October 2022	27.0%	24.5%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	October 2022	40.4%	37.2%
Reference rate	October 2022	30.56%	27.44%

Source: GSS, BOG, GBA

#### **GSE-CI & GSE-FSI YTD PERFORMANCE**



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