

EQUITY MARKET HIGHLIGHTS: GSE-CI closes trading at 2,460.62 points; returns -11.78%.

The Ghana Stock Exchange Composite Index (GSE-CI) closed today's session unchanged to close at 2,460.62 points representing a YTD return of -11.78%. The GSE Financial Stock Index (GSE-FSI) also maintained its level to close trading at 2,076.84 points, translating into a YTD return of -3.49%.

At the ring of the closing bell, fifteen (15) counters were traded with no counter recording any price movements. Market capitalization for the day settled at GH¢64.72 billion.

A total of 15,855 shares were traded cumulating in a turnover of GH¢15,817.01. Compared to the previous day, volume and value traded were down 75.85% and 67.33% from the previous day. Scancom PLC. (MTNGH) capped off the day with 60.74% of the total volumes traded and 53.58% of the total value traded.

EQUITY UNDER REVIEW: Scancom PLC (MTNGH)

Share Price	GH¢0.88
Price Change (YtD)	-20.72%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,361,167
Value Traded (YtD)	GH¢1,170,278,611

SUMMARY OF NOVEMBER 2022 MARKET ACTIVITIES


Market activity was lower in November compared to October as volume traded, value traded, and number of transactions all fell. Volume traded was 5,204,813 down 75.61% compared to October 2022. These trades were valued at GH¢56,668,959.8, down 62.24% compared to October 2022. The GSE equity market improved over the previous month with the Composite Index and Financial Stock Index recording returns of -11.69% and -3.49% respectively.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,460.62	2,460.62	0.00pts
YTD (GSE-CI)	-11.78%	-11.78%	0.00%
GSE-Financial Stock Index	2,076.84	2,076.84	0.00pts
YTD (GSE-FSI)	-3.49%	-3.49%	0.00%
Market Cap. (GH¢ MN)	64,721.49	64,721.49	0.00
Volume Traded	15,855	65,652	-75.85%
Value Traded (GH¢)	15,817.01	48,419.37	-67.33%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	9,631	8,475.28
ETI	2,654	398.10
CAL	1,314	953.16
TOTAL	1,212	4,848.00
CPC	220	4.40



53.58%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	October 2022	27.0%	24.5%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	October 2022	40.4%	37.2%
Reference rate	October 2022	30.56%	27.44%

Source: GSS, BOG, GBA

GSE-CI & GSE-FSI YTD PERFORMANCE

