

**EQUITY MARKET HIGHLIGHTS: GSE-CI remain unchanged to close at 2,460.31; returns -11.80% YTD.**

The Ghana Stock Exchange Composite Index (GSE-CI) did not record any change for the second day running to close at 2,460.31 points representing a YTD return of -11.80%. The GSE-FSI also maintained its level to close at 2,069.89 points, representing a YTD return of -3.81%.

NewGold (GLD) ended today's trading session as the sole gainer as it moved up by GH¢6.60 to close at GH¢257.40. Market Capitalization increased by GH¢19.14 million to settle at GH¢64.79 billion.

A total of 196,088 shares were traded across eleven (11) counters. These trades cumulated in a turnover of GH¢191,804.04. Scancom PLC. (MTNGH) emerged as the most traded stock and also accounted for 80.48% of the total value traded.

EQUITY UNDER REVIEW: Scancom PLC (MTNGH)

Share Price	GH¢0.88
Price Change (Ytd)	-20.72%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,838,077
Value Traded (Ytd)	GH¢ 1,167,064,155

SUMMARY OF OCTOBER 2022 MARKET ACTIVITIES


Activities on the market saw a reduction in volume and an increase in value and transactions over the same period last year. Volume traded was 21,344,190 down 55.27% compared to September 2022. These trades were valued at GH¢150,057,248.32, up 188.61% compared to September 2022. The GSE equity market closed the month with the Composite Index and Financial Stock Index recording returns of -11.80% and -3.81% respectively.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,460.31	2,460.31	0.00pts
YTD (GSE-CI)	-11.80%	-11.80%	0.00%
GSE-Financial Stock Index	2,069.89	2,069.89	0.00pts
YTD (GSE-FSI)	-3.81%	-3.81%	0.00%
Market Cap. (GH¢ MN)	64,791.85	64,772.71	19.14
Volume Traded	196,088	148,036	32.46%
Value Traded (GH¢)	191,804.04	6,411,682.44	-97.01%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	175,416	154366.08
CAL	17,660	14128
ACCESS	2,538	10177.38
GCB	175	691.25
SCB	100	2000



80.48%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	September 2022	24.50%	22.00%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	September 2022	37.2%	33.9%
Reference rate	October 2022	27.44%	26.50%

Source: GSS, BOG, GBA

GAINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
GLD	257.40	250.80	6.60	137.02%

GSE-CI & GSE-FSI YTD PERFORMANCE