

**GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,968.01	2,931.58	36.43 pts
YTD (GSE-CI)	52.87%	50.99%	3.69%
GSE-Financial index	2,081.25	2,079.08	2.17 pts
YTD (GSE-FSI)	16.74%	16.62%	0.72%
Market Cap. (GH¢ MN)	65,355.85	64,974.60	381.25
Volume Traded	1,481,734	23,877	6,105.70%
Value Traded (GH¢)	1,952,046.78	74,480.79	2,520.87%

EQUITY MARKET HIGHLIGHTS: The Ghana Stock Market performs better than 2017, as MTNGH pierces through new record high; benchmark GSE-CI returns 52.87% YTD.

Opening session for the week saw the market closing with a YTD return of 52.87% as the benchmark GSE Composite index (GSE-CI) improved by 36.43 points to close trading at 2,968.01. This is as a result of price increase in Scancom PLC. (MTNGH) and CAL Bank (CAL) as both gained GH¢0.03 and GH¢0.02 to close trading at GH¢1.30 and GH¢0.80 respectively. The GSE Financial Stock Index (GSE-FSI) subsequently followed same with 2.17 points gain to close at 2,081.25 also representing a YTD return of 16.74%.

Market Capitalization thus increased by GH¢381.25 million to close trading at GH¢65.4 billion representing a growth of 20.19% in 2021.

A total of 1,481,734 shares valued at GH¢1,952,046.78 traded among four (4) equities. Scancom PLC (MTNGH) recorded the most trades, accounting for 98.2% of the total value traded.

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	1,474,964	1,916,104.28
CAL	5,000	4,000.00
SCB	1,500	39,988.80
GCB	270	1,417.50

**98.2%** of value traded**GAINERS**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
CAL	0.80	0.78	2.56%	15.94%
MTNGH	1.30	1.27	2.36%	103.13%

EQUITY UNDER REVIEW: FAN MILK PLC. (FML)

Share Price	GH¢4.05
Price Change (YtD)	275.00%
Market Capitalization	GH¢470.64million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1560
Avg. Daily Volume Traded	7,209
Value Traded (YtD)	GH¢4,886,478.00

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	September 2021	13.50%	13.50%
Real GDP Growth	Q2 2021	3.90%	3.10%
Inflation	September 2021	10.60%	9.70%
Reference rate	October 2021	13.47%	13.46%

Source: GSS, BOG, GBA

INDEX YTD PERFORMANCE