

**EQUITY MARKET HIGHLIGHTS: GSE-CI remains flat for five consecutive days to close at 2,508.99; returns -10.05% YTD.**

Another lackluster session was witnessed at the Ghana Stock Exchange (GSE) on Thursday as the GSE-Composite Index (GSE-CI) on a fifth day running did not record any change at the close of the trading session.

Persistent Cedi depreciation coupled with weakening macroeconomic cues dampened interest of investors in the equity market. As a result, the GSE-CI closed at 2,508.99 points, the same mark as it opened, representing a YTD return of -10.05%. The GSE-FSI also maintained its value to close trading at 2,079.94 points translating into a YTD return of -3.34%.

Nine (9) equities traded with no gainer nor decliner on the day as Market Capitalization for the day settled at GH¢64.49 billion.

A total of 149,788 shares valued at GH¢64,182.31 was traded on the day. Compared with the previous GSE trading day (September 7), today's data shows a 41.61% decrease in volume traded as well as a 94.57% decrease in trade turnover. SIC Insurance Company Ltd. (SIC) accounted for 57.61% of the total value traded and recorded the largest volumes traded.

EQUITY UNDER REVIEW: NewGold (GLD)

Share Price	GH¢166.50
Price Change (YTD)	53.31%
Market Capitalization	GH¢66.60 million
Dividend Yield	-
Earnings Per Share	-
Avg. Daily Volume Traded	971
Value Traded (YTD)	GH¢66,109,871

SUMMARY OF AUGUST 2022 MARKET ACTIVITIES

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 77,249,447 valued at GH¢114,171,744.82. Volume traded was up by 273.81% with value increasing by 315.37% compared with same period last year. Cumulative volume (1,232,653,349) and value (GH¢1,237,259,893.31) traded for the year represent an increase of 232.98% and 235.56% over the same period last year.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,508.99	2,508.99	0.00pts
YTD (GSE-CI)	-10.05%	-10.05%	0.00%
GSE-Financial Stock Index	2,079.94	2,079.94	0.00pts
YTD (GSE-FSI)	-3.34%	-3.34%	0.00%
Market Cap. (GH¢ MN)	64,485.70	64,485.70	0.00
Volume Traded	149,788	256,510	-41.61%
Value Traded (GH¢)	64,182.31	1,181,934.29	-94.57%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
SIC	119,268	36,973.08
MTNGH	20,145	18,331.95
AADS	6,676	2,737.16
CAL	1,001	760.76
CLYD	1,001	30.03

**57.61%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	August 2022	22.00%	19.00%
Real GDP Growth	March 2022	3.3%	5.4%
Inflation	July 2022	31.7%	29.8%
Reference rate	August 2022	24.23%	20.80%

GSE-CI & GSE-FSI YTD PERFORMANCE