



EQUITY MARKET HIGHLIGHTS: The Ghana Stock Market rallies as GSE-CI gains 39.28 points; returns 44.20% (YTD)

The Accra bourse recorded the highest daily points gain since 27th July, 2021 as the benchmark GSE Composite Index gained 39.28 points to close the trading session at 2,799.69 translating into a YTD return of 44.20%. The GSE Financial Stock Index (GSE-FSI) also gained 26.64 points to close at 1,959.18 translating into a YTD return of 9.90%.

Market Capitalization increased by GH¢411.06 million to close trading at GH¢63.42 billion, representing a YTD growth of 16.64% as four (4) counters registered price gains.

A total volume of 4,210,903 shares valued at GH¢5,342,680.91 was traded, a significant increase when compared to Tuesday's volume of 42,010 shares valued at GH¢128,842.12, as five (5) equities changed hands.

Scancom PLC. (MTNGH) recorded a lion's share of trades as it accounted for 99.7% and 99.1% of the total volume and total value traded respectively.

EQUITY UNDER REVIEW: FAN MILK PLC. (FML)

Share Price	GH¢ 1.70
Price Change (Ytd)	57.41%
Market Capitalization	GH¢ 197.55 million
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1188
Avg. Daily Volume Traded	1,526
Value Traded (Ytd)	GH¢ 337,377.00

Indicator	Current	Previous	Change
GSE-Composite Index	2,799.69	2,760.41	39.28 pts
YTD (GSE-CI)	44.20%	42.17%	4.81%
GSE-Finance Stock Index	1,959.18	1,932.54	26.64 pts
YTD (GSE-FSI)	9.90%	8.40%	17.86%
Market Cap. (GH¢ MN)	63,422.94	63,011.88	411.06
Volume Traded	4,210,903	42,010	9,923.57%
Value Traded (GH¢)	5,342,680.91	128,842.12	4,046.69%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	4,200,403	5,292,490.91
EGH	5,000	39,000.00
GOIL	3,500	5,600.00
ACCESS	1,000	3,490.00
EGL	1,000	2,100.00



99.1% of value traded

GAINERS

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
EGH	7.80	7.34	6.27%	8.33%
GOIL	1.60	1.57	1.91%	6.67%
MTNGH	1.26	1.24	1.61%	96.88%
EGL	2.10	2.07	1.45%	50.00%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	July 2021	13.50%	13.50%
Real GDP Growth	Q1 2021	3.10%	3.30%
Inflation	August 2021	9.70%	9.00%
Reference rate	August 2021	13.51%	13.55%

Source: GSS, BOG, GBA

INDEX YTD PERFORMANCE

