

**DAILY EQUITY MARKET REPORT****8<sup>TH</sup> AUGUST, 2023****GHANA STOCK EXCHANGE**

**HIGHLIGHTS: GSE-CI records dips by 12.17 points to close at 3,103.08 points; returns 26.97% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange declined by 12.17 points to close at 3,115.25 points, representing a 26.97% YTD return, while the Financial Stocks Index remained unchanged for third consecutive trading day, to close at 1,723.78 points, returning 16.02% YTD.

There were no gainers on this trading day. However, Scancom PLC. (MTNGH) shed-off GH¢0.01 same as the previous day, to close at GH¢1.53. As a result, total market capitalization saw a GH¢132.36 million dip to close the day at GH¢73.45 billion.

The total volume of shares traded were 39,512, valued at GH¢65,927.18 across eighteen (18) equities. Scancom Plc. (MTNGH) topped the volume chart for fifth day running, trading 23,524 shares valued at GH¢36,096.96 and representing 54.81% of the total value traded. This was followed by Ecobank Transnational Inc. (ETI) trading 6,628 shares valued at GH¢994.20. BOPP traded the least among the top 5 traded equities valued at GH¢18,452.00.

**STOCK UNDER REVIEW**

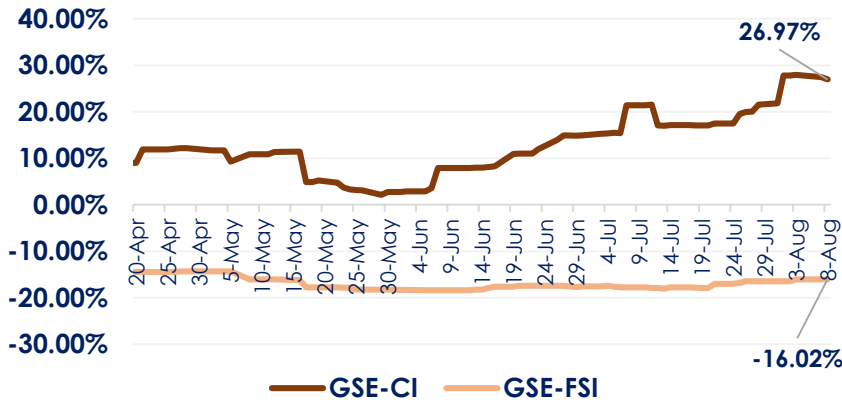
| STOCK DATA                | GGBL              |
|---------------------------|-------------------|
| <b>SHARE PRICE</b>        | GH¢2.80           |
| <b>PRICE CHANGE (YTD)</b> | 36.59%            |
| <b>MARKET CAP. (GH¢)</b>  | GH¢861.27 Million |
| <b>DIVIDEND YIELD</b>     | -                 |
| <b>EARNINGS PER SHARE</b> | GH¢-0.1790        |
| <b>AVG. DAILY VOLUMES</b> | 104,804           |
| <b>VALUE TRADED (YTD)</b> | GH¢26,596,991.01  |

**SUMMARY: JULY 2023 MARKET ACTIVITIES**

Market activity for the month of July was slower compared to the same period last year. A total of 35,248,34 shares were traded representing a 45.21% drop compared to volume traded for July 2022. These were worth GH¢18,361,235.2 representing a 70.14% fall in value traded for the same period last year. The GSE equity market Composite Index returned 21.80% YTD at the end of June, representing a 46.31% jump from the previous month (JUNE: 14.90% YTD). The Financial Stock Index saw a reduction in its negative return, recording a YTD return of -16.44%.

| MARKET DATA                      | CURRENT   | PREVIOUS  |
|----------------------------------|-----------|-----------|
| <b>GSE-COMPOSITE INDEX</b>       | 3,103.08  | 3,115.25  |
| <b>YTD (GSE-CI)</b>              | 26.97%    | 27.47%    |
| <b>GSE-FINANCIAL STOCK INDEX</b> | 1,723.78  | 1,723.78  |
| <b>YTD (GSE-FSI)</b>             | -16.02%   | -16.02%   |
| <b>MARKET CAP. (GH¢ MN)</b>      | 73,448.97 | 73,581.33 |
| <b>VOLUME TRADED</b>             | 39,512    | 45,342    |
| <b>CHANGE</b>                    | -12.86%   |           |
| <b>VALUE TRADED (GH¢)</b>        | 65,927.18 | 64,522.26 |
| <b>CHANGE</b>                    | 2.18%     |           |

Source: Ghana Stock Exchange, SBL Research

**GSE-CI & GSE-FSI YTD PERFORMANCE****TOP TRADED EQUITIES**

| TICKER       | VOLUME | VALUE (GH¢) |
|--------------|--------|-------------|
| <b>MTNGH</b> | 23,524 | 36,096.96   |
| <b>ETI</b>   | 6,628  | 994.20      |
| <b>ALW</b>   | 2,999  | 299.90      |
| <b>GCB</b>   | 1,666  | 5,497.80    |
| <b>BOPP</b>  | 1,318  | 18,452.00   |

**54.81%****GAINER**

| TICKER | PRICE (GH¢) | CHANGE (GH¢) | YTD (%) |
|--------|-------------|--------------|---------|
|--------|-------------|--------------|---------|

**DECLINER**

| TICKER       | PRICE (GH¢) | CHANGE (GH¢) | YTD (%) |
|--------------|-------------|--------------|---------|
| <b>MTNGH</b> | 1.53        | -0.01        | 73.00%  |