

**EQUITY MARKET HIGHLIGHTS: GSE-CI slips 7.04 points to close at 2,389.48; returns -14.34% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange (GSE) fell 7.04 points to close trading at 2,389.48 points representing a YTD return of -14.34%. The GSE Financial Stock Index (GSE-FSI) also lost 14.14 points to close trading at 2,078.76 points translating into a YTD return of -3.40%.

Nineteen (19) equities traded, ending with two (2) decliners. CAL and ETI were the decliners as they lost GH¢0.01 each to close trading at GH¢0.74 and GH¢0.14 respectively. Market Capitalization for the day settled at GH¢62.58 billion.

A total of 675,924 shares valued at GH¢2,549,046.73 was traded on the day. Compared with the previous GSE trading day (August 5), today's data shows a 236.05% improvement in volume traded and 448.68% improvement in trade turnover. Asante Gold Corporation (ASG) accounted for 83.61% of the total value traded whilst Ecobank Transnational Inc. (ETI) recorded the largest volumes traded.

EQUITY UNDER REVIEW: BENSO PALM PLANTATION PLC. (BOPP)

Share Price	GH¢6.00
Price Change (YtD)	-9.77%
Market Capitalization	GH¢208.80 million
Dividend Yield	17.705%
Earnings Per Share	GH¢5.2688
Avg. Daily Volume Traded	3,094
Value Traded (YtD)	GH¢837,106

SUMMARY OF JUNE 2022 MARKET ACTIVITIES

Activity on the market remained high as the number of transactions in the month of June was 2,143 as compared to 1,529 for the same period last year. Volume traded was 48,234,978 valued at GH¢45,258,781.42. Volume traded was up by 28.73% with value declining by 10.08% compared with same period last year. Cumulative volume (1,091,071,021) and value (GH¢1,061,594,860.66) traded for the year represent an increase of 233.56% and 245.17% over the same period last year.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,389.48	2,396.52	-7.04 pts
YTD (GSE-CI)	-14.34%	-14.08%	1.85%
GSE-Financial Stock Index	2,078.76	2,092.90	-14.14 pts
YTD (GSE-FSI)	-3.40%	-2.74%	24.09%
Market Cap. (GH¢ MN)	62,580.63	62,827.57	-246.94
Volume Traded	675,924	201,136	236.05%
Value Traded (GH¢)	2,549,046.73	464,581.66	448.68%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
ETI	309,621	43,346.94
ASG	240,282	2,131,301.34
GOIL	38,318	68,589.22
TOTAL	32,420	132,597.80
GCB	23,949	119,745.00

**83.61%****KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	July 2022	19.00%	19.00%
Real GDP Growth	March 2022	3.3%	5.4%
Inflation	June 2022	29.8%	27.6%
Reference rate	June 2022	20.80%	16.58%

Source: GSS, BOG, GBA

DECLINERS

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
CAL	0.74	0.75	-0.01	-14.94%
ETI	0.14	0.15	-0.01	0.00%

GSE-CI & GSE-FSI YTD PERFORMANCE