# DAILY EQUITY MARKET REPORT

8<sup>TH</sup> JULY, 2024

# GHANA STOCK EXCHANGE



HIGHLIGHTS: The GSE-CI commences week 3.13 points lower; returns 26.10 YTD%.

The benchmark index of the Ghana Stock Exchange (GSE Composite Index) declined 3.13 points to end the day at 3,947.36 points and a return of 26.10% YTD. The GSE Financial Stocks Index also fell 5.86 points to 2,096.53 points with a 10.25% YTD return.

Price movement was seen for ALLGH which rose GH¢0.29 to close at GH¢5.80. EGL recorded a further decline, losing GH¢0.20 to close at GH¢1.80 . The market capitalization rose in value by GH¢308.98 to GH¢87.21 billion.

In terms of trade activity, total turnover fell to GH¢623,664.60 (down 95.57%) compared to the previous day. Eleven (11) different equities were traded as total volumes traded slumped, with 296,679 shares traded.

There were outstanding offers for SOGEGH, GCB and TOTAL at GH¢1.55, GH¢5.50 and GH¢10.50, respectively. EGL topped the volume chart trading a total volume of 200,005 shares.

| MARKET DATA                      | CURRENT    | PREVIOUS      |  |  |  |
|----------------------------------|------------|---------------|--|--|--|
| GSE-COMPOSITE INDEX              | 3,947.36   | 3,950.49      |  |  |  |
| YTD (GSE-CI)                     | 26.10%     | 26.20%        |  |  |  |
| <b>GSE-FINANCIAL STOCK INDEX</b> | 2,096.53   | 2,102.39      |  |  |  |
| YTD (GSE-FSI)                    | 10.25%     | 10.56%        |  |  |  |
| MARKET CAP. (GH¢ MN)             | 87,209.36  | 86,900.38     |  |  |  |
| VOLUME TRADED                    | 296,679    | 7,337,389     |  |  |  |
| CHANGE                           | -95.96%    |               |  |  |  |
| VALUE TRADED (GH¢)               | 623,664.60 | 14,092,933.44 |  |  |  |
| CHANGE                           | -95.57%    |               |  |  |  |
|                                  |            |               |  |  |  |

| 07.00% |       | C    | S    | E-   | C  | <b>1</b> 8 | . ( | S   | E-     | FS  | 1   | <b>/</b> Tl | D    | PE   | RF   | 0    | R/   | MA   | 41   | IC   | E    |       |
|--------|-------|------|------|------|----|------------|-----|-----|--------|-----|-----|-------------|------|------|------|------|------|------|------|------|------|-------|
| 27.00% |       |      | _    |      | -G | SE-        | CI  | _   | _(     | GSE | -FS | i           |      |      |      |      |      |      |      |      |      | P     |
| 24.00% |       |      |      |      |    |            |     |     |        |     |     |             |      |      |      |      |      |      |      |      | /    | _     |
| 21.00% | _     |      |      |      |    |            |     | _   |        |     |     |             |      | _    |      | _    |      |      |      | 26   | .10  | 1%    |
| 18.00% | _     |      |      |      |    |            |     | J   |        |     |     |             |      |      |      |      |      |      |      |      |      | _     |
| 15.00% | _     |      |      |      |    |            |     |     |        |     |     |             |      |      |      |      |      |      |      |      |      | _     |
| 12.00% |       |      |      |      |    |            |     |     |        |     |     |             |      |      |      |      |      |      |      |      |      | _     |
| 9.00%  |       |      |      |      |    |            |     |     |        |     |     |             |      |      |      |      |      |      |      | 10   | 25   |       |
| 6.00%  |       |      |      |      |    |            |     |     |        |     |     |             |      |      |      |      |      |      |      | 10.  | 259  | /0    |
| 3.00%  |       |      |      |      |    |            |     |     |        |     |     |             |      |      |      |      |      |      |      |      |      | _     |
| 0.00%  |       | _    | L    | L    | _  | _          | _   | _   | _      | _   | _   | _           | _    | _    | _    | _    | _    | _    | _    | _    |      | _     |
|        | 5-Apr | -Api | -Api | -Api | Mα | Mα         | Μα  | Μay | 17-May | Mα  | Mα  | Mα          | -Jur | -Jur | -Jur | Jur- | Jur- | -Jur | -Jur | -Jur | 4-Ju | 8-Jul |
|        | 15    | 19   | 23   | 27   | _  | 5          | 6   | 13- | 17-    | 21- | 25- | 29-         | 2    | 9    | 10   | 4    | 9    | 22   | 26   | 30   | •    |       |
|        |       |      |      | T    | OI | PT         | RA  | D   | ED     | EC  | ЭU  | ITI         | ES   |      |      |      |      |      |      |      |      |       |

|        | _       |            |                |
|--------|---------|------------|----------------|
| TICKER | VOLUME  | VALUE      |                |
|        |         | (GH⊄)      |                |
| EGL    | 200,005 | 360,009.85 | enterprise     |
| MTNGH  | 67,967  | 129,137.30 |                |
| EGH    | 14,428  | 88,010.80  | <b>57.72</b> % |
| RBGH   | 6,210   | 2980.8     |                |
| ALLGH  | 5,000   | 29,000.00  |                |
|        |         |            |                |

## **GAINER**

| TICKER | PRICE(GH¢) | CHANGE (GH¢) | YTD (%) |  |  |
|--------|------------|--------------|---------|--|--|
| ALLGH  | 5.80       | 0.29         | 30.63   |  |  |

### **DECLINER**

| TICKER | PRICE(GH¢) | CHANGE(GH¢) | YTD(%) |
|--------|------------|-------------|--------|
| EGL    | 1.80       | -0.20       | -24.69 |

### **SUMMARY: JUNE 2024 MARKET ACTIVITIES**

The GSE Composite Index advanced 75.92 points m/m in June 2024 (returning 22.34% YTD, compared to 14.90% for the same period last year). The GSE financial stock index also rose by 62.34 points to place its YTD gain at 11.23%. Volumes traded slumped 84.46%, along with a 77.79% drop in turnover over the month of June. The top price gainers for the month were UNIL (23.08%), GCB (20.61%), FML (15.36%) and ALLGH (9.09%).Conversely, GLD lost 2.38% of its market price.

### **UPCOMING DIVIDENDS**

| COMPANY | DIVIDEND           | <b>AMOUNT</b> | DATE                       |
|---------|--------------------|---------------|----------------------------|
| GOIL    | Final Dividend Pmt | GH¢0.0560     | 15 <sup>th</sup> July 2024 |
| CAMELOT | Final Dividend Pmt | GH¢0.0570     | 12 <sup>th</sup> Sep 2024  |
| FML     | Final Dividend Pmt | GH¢0.0500     | 6 <sup>th</sup> Aug 2024   |

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