# DAILY EQUITY MARKET REPORT

8<sup>TH</sup> APRIL, 2024

## GHANA STOCK EXCHANGE



HIGHLIGHTS: The Ghana Stock Exchange closes lower at 3,439.21, as MTNGH and CAL continue to fall.

The benchmark index of the Ghana Stock Exchange (GSE-Composite Index) closed 12.75 points lower, posting a return of 9.87%. The GSE Financial Stocks Index similarly lost 1.09 points to end the day at 2,013.72 points, returning 5.90% YTD.

GLD continued to advance on the market posting a gain of GH¢5.40 to close at GH¢314.60 bringing it's YTD to 43.98%. However, MTNGH and CAL shed-off GH¢0.01 a piece to close at GH¢1.56 and GH¢0.39 respectively. Consequently, total market capitalization marginally declined to GH¢77,609.58 billion.

Today's trading session recorded a total turnover of GH¢9,646,311.79 (up 240.97%), from the exchange of nine (9) different counters. Total volume traded was 72,309 (up 4177.34%).

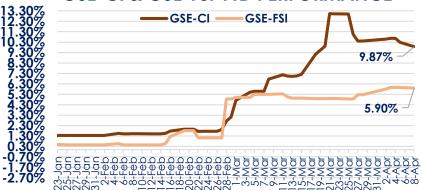
There were outstanding offers for MTNGH, GGBL, CAL and UNIL at GH¢1.57, GH¢4.70, GH¢0.39, and GH¢13.01 respectively.

## **STOCK UNDER REVIEW**

| STOCK DATA                | GGBL                |
|---------------------------|---------------------|
| SHARE PRICE               | GH¢4.44             |
| PRICE CHANGE (YTD)        | 30.59%              |
| MARKET CAP. (GH¢)         | GH¢1,365.72 Million |
| DIVIDEND YIELD            | 0.000%              |
| <b>EARNINGS PER SHARE</b> | GH¢0.1822           |
| AVG. DAILY VOLUMES        | 7,260               |
| VALUE TRADED (YTD)        | 1,932,512.59        |
|                           |                     |

| MARKET DATA                      | CURRENT      | PREVIOUS     |
|----------------------------------|--------------|--------------|
| GSE-COMPOSITE INDEX              | 3,439.21     | 3,451.96     |
| YTD (GSE-CI)                     | 9.87%        | 10.28%       |
| <b>GSE-FINANCIAL STOCK INDEX</b> | 2,013.72     | 2,014.81     |
| YTD (GSE-FSI)                    | 5.90%        | 5.95%        |
| MARKET CAP. (GH¢ MN)             | 77,609.58    | 77,732.55    |
| VOLUME TRADED                    | 6,215,275    | 145,307      |
| CHANGE                           | 4177.34%     |              |
| VALUE TRADED (GH¢)               | 9,646,311.79 | 2,829,066.49 |
| CHANGE                           | 240.97%      |              |

## **GSE-CI & GSE-FSI YTD PERFORMANCE**



### **TOP TRADED EQUITIES**

| _         |           | -            |        |
|-----------|-----------|--------------|--------|
| TICKER    | VOLUME    | VALUE (GH¢)  |        |
| MTNGH     | 6,156,727 | 9,606,061.39 | _      |
| DASPHARMA | 52,224    | 19,845.12    | (MTN)  |
| CAL       | 5,339     | 2,082.21     |        |
| RBGH      | 550       | 264.00       | 99.58% |
| GOIL      | 247       | 370.50       |        |
|           |           |              |        |

### **SUMMARY: MARCH 2024 MARKET ACTIVITIES**

The Benchmark index gained 228.35 points in March 2024 (returning 10.41%) year-to-date as the GSE financial stock index also rose by 7.55 points to place its YTD gain at 5.25%. In terms of trade activity, the stock market saw a 1,346.35% and 1,685.71% jumps in volume traded and turnover respectively over the month of February. The top price gainers for the month were GLD (19.05%), MTNGH (12.86%), UNIL (10.13%) ACCESS (9.88%), GCB (0.88%) and EGH (0.83%). Conversely, there were losses for FML (-3.03%), and CAL (-16.00%).

### **GAINER**

| TICKER | PRICE (GH¢) | CHANGE (GH¢) | YTD (%) |
|--------|-------------|--------------|---------|
| GLD    | 314.60      | 5.40         | 43.98   |

#### **DECLINERS**

| TICKER | PRICE(GH¢) | CHANGE(GH¢) | YTD(%) |
|--------|------------|-------------|--------|
| CAL    | 0.39       | -0.01       | -18.75 |
| MTNGH  | 1.56       | -0.01       | 11.43  |

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