DAILY EQUITY MARKET REPORT

EQUITY MARKET HIGHLIGHTS: GSE-CI gains 0.19 points to close at 2,730.78; returns -2.10% YTD.

The Accra Bourse improved today as the benchmark GSE Composite Index (GSE-CI) gained 0.19 points on the day to close at 2,730.78, representing a YTD return of -2.10%. The GSE Financial Stock Index (GSE-FSI) also improved its level as it gained 1.64 points to close trading at 2,117.32 translating into a YTD return of -1.60%. In the aggregate, ten (10) equities participated in trading, ending with only one gainer, namely SIC Insurance Company Ltd. (SIC) as it gained GH¢0.01 to close at GH¢0.17 representing a YTD gain of 112.50%.

A total of 31,926 shares valued at GH¢25,430.88 were traded compared to 1,928,211 shares valued at GH¢1,562,554.27 which changed hands Friday, 4th March, 2022. Scancom PLC. (MTNGH) traded the most, accounting for 76.47% of the total value traded. Market Capitalization maintained its value at GH¢63.24 billion representing a YTD decline of -1.94% in 2022.

EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

| Share Price | GH¢1.08 |
|--------------------------|----------------------|
| Price Change (YtD) | -2.7% |
| Market Capitalization | GH¢13,273.71 million |
| Dividend Yield | 0.00% |
| Earnings Per Share | GH¢0.1633 |
| Avg. Daily Volume Traded | 1,612,625 |
| Value Traded (YtD) | GH¢ 90,358,170 |

GSE-CI & GSE-FSI YTD PERFORMANCE



GSE EQUITY MARKET PERFORMANCE

| Indicator | Current | Previous | Change |
|---------------------------|-----------|--------------|----------|
| GSE-Composite Index | 2,730.78 | 2,730.59 | 0.19 pts |
| YTD (GSE-CI) | -2.10% | -2.11% | -0.47% |
| GSE-Financial Stock Index | 2,117.32 | 2,116.98 | 0.34 pts |
| YTD (GSE-FSI) | -1.60% | -1.62% | -1.23% |
| Market Cap. (GHMN) | 63,241.25 | 63,239.29 | 1.96 |
| Volume Traded | 31,926 | 1,928,211 | -98.34% |
| Value Traded (GH¢) | 25,430.88 | 1,562,554.27 | -98.37% |

TOP TRADED EQUITIES

| Ticker | Volume | Value (GH¢) |
|--------|--------|-------------|
| MTNGH | 18,006 | 19,446.48 |
| SIC | 10,000 | 1,700.00 |
| AADS | 2,000 | 820.00 |
| CAL | 1,230 | 1,045.50 |
| EGL | 295 | 973.50 |



76.47%

KEY ECONOMIC INDICATORS

| Indicator | | Current | Previous |
|-----------------------------|---------------|---------|----------|
| Monetary Policy Rate | January 2022 | 14.50% | 14.50% |
| Real GDP Growth | Q3 2021 | 6.6% | 3.9% |
| Inflation | January 2022 | 13.9% | 12.6% |
| Reference rate | February 2022 | 14.01% | 13.90% |

FULL YEAR 2021 FINANCIALS HIGHLIGHT

| Share Price: | 7 Day Return: | 1 Year Return: |
|--------------|---------------|----------------|
| GH¢ 1.08 | 2.9% | 30.1% |

- Mobile subscribers increased by 3.9% to 25.4 million
- Active data subscribers up by 15.3% to 12.4 million
- Active Mobile Money (MoMo) users increased by 3.8% to 11.0 million
- Proposed final dividend per share of GH¢0.085 bringing total dividend for 2021 to GH¢0.115 (70.6% of profit after tax)
- Revenue: GH¢7.72 Billion (up 28% from FY 2020)
- Data revenue grew by 56.3% YoY; contributes 36% to service revenue
- Mobile Money revenue grew by 38.2% YoY; contributes 22.5% to service revenue
- Net Income: GH¢2.0 Billion (up 44% from FY 2020)
- Profit Margin: 26% (up from 23% in FY 2020)
- Over the last 3 years on average, earnings per share has increased by 31% per year.

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