



DAILY EQUITY MARKET REPORT

8TH FEBRUARY, 2024

GHANA STOCK EXCHANGE



HIGHLIGHTS: The Prime Index (GSE-CI) ends day 0.22 points higher at 3,177.76 points.

The benchmark index of the Ghana Stock Exchange (GSE-Composite Index) advanced 0.22 points to end today's session 3,177.76 points and return 1.52% YTD. The GSE Financial Stocks Index however, ended the day unmoved at 1,910.16 points.

FML earned GH¢0.05, while DASPHARMA shed-off GH¢0.04 to end the day at GH¢3.30 and GH¢0.36 respectively. Resultantly, market capitalization closed marginally higher at 74,507.85 billion.

82,562 shares (down 97.07%) corresponding to a value of GH¢117,889.53 (down 92.95%) were traded, as nineteen (19) stocks exchanged hands.

CAL trades dominated today's trading session, trading 47,606 shares, surpassing the 10,000 traded in DASPHARMA with a value of GH¢3,600.00. RBGH, FML, and CAL followed in the activity pile to complete the top 5 traded stocks on the day.

STOCK UNDER REVIEW

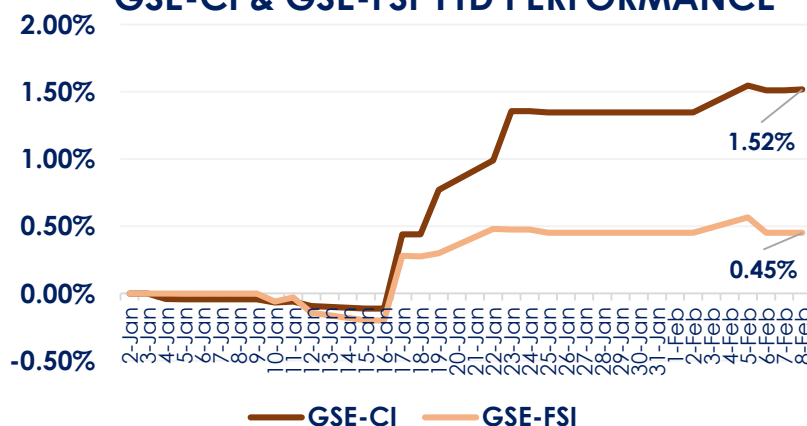
STOCK DATA	GGBL
SHARE PRICE	GH¢4.44
PRICE CHANGE (YTD)	30.59%
MARKET CAP. (GH¢)	GH¢1,365.72 Million
DIVIDEND YIELD	0.360%
EARNINGS PER SHARE	GH¢0.1382
AVG. DAILY VOLUMES	17,563
VALUE TRADED (YTD)	1,910,627.83

SUMMARY: JANUARY 2024 MARKET ACTIVITIES

The Benchmark index declined 41.77 points in January 2024 (returning 1.35%) year-to-date as the GSE financial stock index also rose by 8.59 points to place its YTD gain at 0.45%. Compared to December, the stock market saw a 32.32% growth in volume traded and but a 47.13% slump in value traded. The top price gainers for the month were GGBL (30.59%), UNIL (9.74%), GLD (9.70%), ACCESS (8.82%) and TOTAL (5.56%). Moderating these gains were losses for MMH (-9.09%), SCB (-0.11%) and BOPP (-2.09%).

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	3,177.76	3,177.54
YTD (GSE-CI)	1.52%	1.51%
GSE-FINANCIAL STOCK INDEX	1,910.16	1,910.16
YTD (GSE-FSI)	0.45%	0.45%
MARKET CAP. (GH¢ MN)	74,507.85	74,504.98
VOLUME TRADED	82,562	2,817,300
CHANGE	-97.07%	
VALUE TRADED (GH¢)	117,889.53	1,671,557.33
CHANGE	-92.95%	

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
MTNGH	47,606	66,648.40
DASPHARMA	10,000	3,600.00
RBGH	10,000	4,800.00
FML	4,172	13,766.50
CAL	2,552	1,224.96



56.66%

GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
FML	3.30	0.05	1.54%

DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
DASPHARMA	0.36	-0.04	-10.00%