

**GSE EQUITY MARKET PERFORMANCE****EQUITY MARKET HIGHLIGHTS: GSE-CI gained 5.29 points to close at 2,729.20; returns -2.16% YTD.**

The benchmark GSE Composite Index (GSE-CI) inched up 5.29 points to close at 2,729.20 on the second trading day of the week to close at 2,729.20 representing a YTD return of -2.16%. The GSE Financial Stock Index (GSE-FSI) maintained its value to close trading at 2,121.93 translating into a YTD return of -1.39%. Guinness Ghana Breweries PLC. (GGBL) was the sole gainer for the second trading day of the week as it gained GH¢0.18 to close at GH¢1.98.

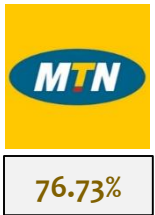
Market Capitalization thus inched up marginally by GH¢55.37 million to close at GH¢63.72 billion representing a YTD decline of -1.20%.

A total of 4,574,180 shares valued at GH¢5,621,627.76 were traded in eighteen (18) equities compared to 3,604,296 shares valued at GH¢4,008,406.20 which changed hands on Monday. Scancom PLC. (MTNGH) traded the most, accounting for 76.73% of the total value traded.

Indicator	Current	Previous	Change
GSE-Composite Index	2,729.20	2,723.91	5.29 pts
YTD (GSE-CI)	-2.16%	-2.35%	-8.09%
GSE-Financial index	2,121.93	2,121.93	0.00 pts
YTD (GSE-FSI)	-1.39%	-1.39%	0.00%
Market Cap. (GH¢ MN)	63,718.18	63,662.81	55.37
Volume Traded	4,574,180	3,604,296	26.91%
Value Traded (GH¢)	5,621,627.76	4,008,406.2	40.25%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	3,994,174	4,313,707.92
GGBL	500,252	990,328.86
UNIL	35,001	206,155.89
EGL	20,100	60,300.00
TOTAL	9,690	7,945.80

**GAINER**

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
GGBL	1.98	1.80	10.00%	10.00%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	January 2022	14.50%	14.50%
Real GDP Growth	Q3 2021	6.6%	3.9%
Inflation	December 2021	12.6%	12.2%
Reference rate	February 2022	14.01%	13.90%

Source: GSS, BOG, GBA

EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

Share Price	GH¢1.08
Price Change (Ytd)	-2.70%
Market Capitalization	GH¢13.27 billion
Dividend Yield	0.00%
Earnings Per Share	GH¢0.1532
Avg. Daily Volume Traded	1,572,698
Value Traded (Ytd)	GH¢4,313,707.92

SBL RECOMMENDED PICKS

Equity	Price	Outlook (Reason)
MTN GHANA	GH¢ 1.08	Strong 2021 Q3 Financials
BOPP	GH¢ 6.00	Strong 2021 FY Financials
CAL BANK	GH¢ 0.82	Strong 2021 Q3 Financials
ECOBANK	GH¢ 7.60	Strong 2021 Q3 Financials
SOGEGH	GH¢ 1.20	Strong 2021 Q3 Financials

GSE-CI & GSE-FSI YTD PERFORMANCE