DAILY EQUITY MARKET REPORT

8TH JANUARY, 2025

GHANA STOCK EXCHANGE



HIGHLIGHTS: MTNGH pushes markets up with the GSE-CI closing higher at 4,900.94 points; YTD return at 0.25%.

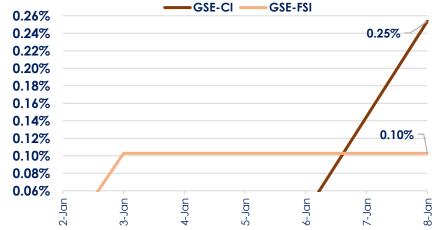
The GSE Composite Index gained 10.67 points to close the day at 4,900.94 points with its Year-To-Date return(YTD) at 0.25%. The GSE Financial Stock Index closed unchanged at 2,383.24 points with its YTD return at 0.10%.

The overall market capitalization sits at Ghø111.54 billion – climbing marginally by Ghø134.86 million from the previous day's reading. On the trade activity front, the volume of shares traded declined 64.65% to 65,110 from the previous 184,194 shares with the day's total value traded (GHS148,333.94), down 98.77% from GHS12,054,405.58. Also, MTNGH was up Ghø0.01 to close at Ghø2.51.

Among the top five traded equities, MTNGH led with the highest volume, trading 51,034 shares valued GH¢127,842.10. Other stocks in the top 5 trade activity pile were ETI, CAL, RBGH and EGL in that order, although their trading volumes were significantly lower in comparison.

CURRENT PREVIOUS MARKET DATA **GSE-COMPOSITE INDEX** 4,900,94 4.890.27 YTD (GSE-CI) 0.25% 0.04% **GSE-FINANCIAL STOCK INDEX** 2.383.24 2.383.24 YTD (GSE-FSI) 0.10% 0.10% MARKET CAP. (GH¢ MN) 111,539.56 111.404.70 **VOLUME TRADED** 65,110 184,194 CHANGE -64.65% VALUE TRADED (GH¢) 148,333.94 12,054,405.58 **CHANGE** -98.77%

GSE-CI & GSE-FSI YTD PERFORMANCE



GAINER

TICKER	PRICE(GH¢)	CHANGE (GH¢)	YTD (%)
MTNGH	2.51	0.01	0.40

▶ DECLINER

TICKED	PRICE(GHa)	CHANGE(GHø)	YTD(%)
	PRIL FILSH(/)	· (.HAN(>F((>H(/))	11111/61

TOP	FIVE	TRADED	EQUITIES
-----	-------------	---------------	-----------------

1	TCKER	VOLUME	VALUE(GH¢)	
٨	ATNGH	51,034	127,842.10	_
	ETI	10,000	3,100.00	MTN
	CAL	1,606	594.22	
	RBGH	697	460.02	86.19%
	EGL	435	861.30	

SUMMARY: NOVEMBER 2024 MARKET ACTIVITIES

The GSE Composite Index rose 308.43 points m/m in November 2024 (returning 49.97% YTD, compared to (6.56%) and MTNGH (9.72%). Conversely, EGL and GLD were the sole decliners, down 0.50% and 11.87% respectively.

UPCOMING DIVIDENDS DIVIDEND **AMOUNT DATE**

COMPANY 29.71% for the same period last year). The GSE financial stock index surged 113.71 points to place its YTD gain at 23.64%. Volumes traded fell once again m/m while total turnover dropped -75.98% for the month of November. The top price gainers were UNIL (3.03%), ACCESS (9.95%), EGH

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com