# O7<sup>TH</sup> DECEMBER 2021 DAILY EQUITY MARKET REPORT

# EQUITY MARKET HIGHLIGHTS: GSE-CI lost 23.48 points to close at 2,818.59; returns 45.17% YTD.

The benchmark GSE Composite Index (GSE-CI) lost 23.48 points to close trading at 2,818.59 representing a YTD return of 45.17%. The GSE Financial Stock Index (GSE-FSI) however, remained flat to close trading at 2,089.21 also translating into a YTD return of 17.19%.

As a result, Market Capitalization reduced by GH¢245.81 million to close at GH¢63.97 billion representing a growth of 17.65% in 2021.

A total of 8,223,945 shares valued at GH $\dot{\varsigma}$ 9,542,503.13 was traded in seven (7) equities, a significant increase in trade turnover compared to Monday's volume of 128,588 shares valued at GH $\dot{\varsigma}$ 144,193.82

Scancom PLC (MTNGH) recorded the lion's share of trades, accounting for 99.8% of the total value traded.

## **EQUITY UNDER REVIEW: FAN MILK PLC. (FML)**

Share Price	GH¢4.00
Price Change (YtD)	272.00%
Market Capitalization	GH¢467.15 million
Dividend Yield	0.00%
Earnings Per Share	GH¢-0.1560
Avg. Daily Volume Traded	7,948
Value Traded (YtD)	GH¢6,229,603.00

#### **GSE EQUITY MARKET PERFORMANCE**

Indicator	Current	Previous	Change
GSE-Composite Index	2,818.59	2,842.07	-23.48 pts
YTD (GSE-CI)	45.17%	46.38%	-2.61%
GSE-Financial index	2,089.21	2,089.21	0.00 pts
YTD (GSE-FSI)	17.19%	17.19%	0.00%
Market Cap. (GH¢ MN)	63,973.90	64,219.71	-245.81
Volume Traded	8,223,945	128,588	6,295.58%
Value Traded (GH¢)	9,542,503.13	144,193.82	6,517.83%

# **TOP TRADED EQUITIES**

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Ticker	Volume	Value (GH¢)		
MTNGH	8,211,290	9,524,986.20		
GOIL	9,157	16,665.74		
ETI	3,200	288.00		
SIC	120	9.60		
CAL	101	85.85		



99.8% of value traded

#### **DECLINER**

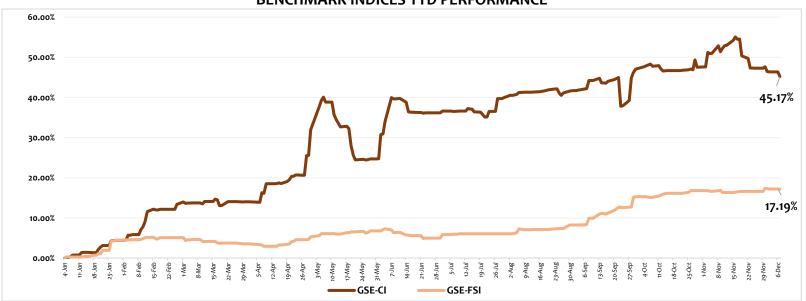
Ticker	Close Price	Open Price	Change	YTD
	(GH¢)	(GH¢)		Change
MTNGH	1.16	1.18	-1.69%	81.25%

#### **KEY ECONOMIC INDICATORS**

Indicator		Current	Previous
Monetary Policy Rate	November 2021	14.50%	13.50%
Real GDP Growth	Q2 2021	3.90%	3.10%
Inflation	October 2021	11.00%	10.60%
Reference rate	November 2021	13.89%	13.46%

Source: GSS, BOG, GBA

### BENCHMARK INDICES YTD PERFORMANCE



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