

EQUITY MARKET HIGHLIGHTS: GSE-CI remain unchanged to close at 2,460.31; returns -11.80% YTD.

The Ghana Stock Exchange Composite Index (GSE-CI) did not record any change to close at 2,460.31 points representing a YTD return of -11.80%. The GSE-FSI also maintained its level to close at 2,069.89 points, representing a YTD return of -3.81%.

NewGold (GLD) ended today's trading session as the sole gainer as it moved up by GH¢32.60 to close at GH¢250.80. Market Capitalization increased by GH¢51.62 million to settle at GH¢64.77 billion.

A total of 148,036 shares were traded across eighteen (18) counters. These trades cumulated in a turnover of GH¢6,411,682.44. GCB Bank PLC. (GCB) emerged as the most traded stock at the close of trading and accounted for 51.24% of the total volume traded whilst NewGold (GLD) accounted for 94.78% of the total value traded.

EQUITY UNDER REVIEW: Scancom PLC (MTNGH)

Share Price	GH¢0.88
Price Change (Ytd)	-20.72%
Market Capitalization	GH¢10,815.62 million
Dividend Yield	4.545%
Earnings Per Share	GH¢0.2284
Avg. Daily Volume Traded	5,864,787
Value Traded (Ytd)	GH¢ 1,166,909,789

SUMMARY OF OCTOBER 2022 MARKET ACTIVITIES


Activities on the market saw a reduction in volume and an increase in value and transactions over the same period last year. Volume traded was 21,344,190 down 55.27% compared to September 2022. These trades were valued at GH¢150,057,248.32, up 188.61% compared to September 2022. The GSE equity market closed the month with the Composite Index and Financial Stock Index recording returns of -11.80% and -3.81% respectively.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,460.31	2,460.31	0.00pts
YTD (GSE-CI)	-11.80%	-11.80%	0.00%
GSE-Financial Stock Index	2,069.89	2,069.89	0.00pts
YTD (GSE-FSI)	-3.81%	-3.81%	0.00%
Market Cap. (GH¢ MN)	64,772.71	64,678.17	94.54
Volume Traded	148,036	218,394	-32.22%
Value Traded (GH¢)	6,411,682.44	2,988,866.50	114.52%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
GCB	75,849	299,603.55
MTNGH	29,648	26,090.24
GLD	24,230	6,076,884.00
CPC	7,120	142.40
SIC	4,543	1,408.33



94.78%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	September 2022	24.50%	22.00%
Real GDP Growth	June 2022	4.8%	3.4%
Inflation	September 2022	37.2%	33.9%
Reference rate	October 2022	27.44%	26.50%

Source: GSS, BOG, GBA

GAINER

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change (GH¢)	YTD Change
GLD	250.80	218.20	32.60	130.94%

GSE-CI & GSE-FSI YTD PERFORMANCE

