7TH SEPTEMBER, 2022 DAILY EQUITY MARKET REPORT

EQUITY MARKET HIGHLIGHTS: GSE-CI remains unchanged to close at 2,508.99; returns -10.05% YTD.

On a fourth day running, the Accra Bourse did not record any change at the close of the trading session. The GSE-CI closed at 2,508.99 points, the same mark as it opened, representing a YTD return of -10.05%. The GSE-FSI also maintained its value to close trading at 2,079.94 points translating into a YTD return of -3.34%.

Sixteen (16) equities traded with no gainer nor decliner on the day as Market Capitalization for the day settled at GH¢64.49 billion.

A total of 256,510 shares valued at GH¢1,181,934.29 was traded on the day. Compared with the previous GSE trading day (September 6), today's data shows an 80.28% decrease in volume traded as well as a 0.65% increase in trade turnover. Enterprise Group PLC. (EGL) accounted for 58.35% of the total value traded and recorded the largest volumes traded.

EQUITY UNDER REVIEW: NewGold (GLD)

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Share Price	GH¢166.50
Price Change (YtD)	53.31%
Market Capitalization	GH¢66.60 million
Dividend Yield	-
Earnings Per Share	-
Avg. Daily Volume Traded	971
Value Traded (YtD)	GH¢66,109,871

SUMMARY OF AUGUST 2022 MARKET ACTIVITIES

Activities on the market remained high in volume, value and transactions over the same period last year. Volume traded was 77,249,447 valued at GH ζ 114,171,744.82. Volume traded was up by 273.81% with value increasing by 315.37% compared with same period last year. Cumulative volume (1,232,653,349) and value (GH ζ 1,237,259,893.31) traded for the year represent an increase of 232.98% and 235.56% over the same period last year.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,508.99	2,508.99	o.oopts
YTD (GSE-CI)	-10.05%	-10.05%	0.00%
GSE-Financial Stock Index	2,079.94	2,079.94	o.oopts
YTD (GSE-FSI)	-3.34%	-3.34%	0.00%
Market Cap. (GH¢ MN)	64,485.70	64,485.70	0.00
Volume Traded	256,510	1,300,973	-80.28%
Value Traded (GH¢)	1,181,934.29	1,174,256.55	0.65%

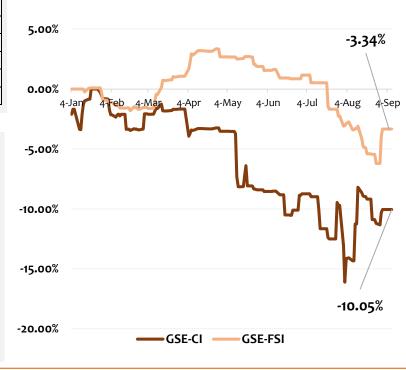
TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)			
EGL	208,977	689,624.10			
SCB	23,382	474,654.60	enterprise		
CAL	9,371	7,121.96			
MTNGH	7,667	6,976.97	58.35%		
PBC	5,000	100.00	50.55%		

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	August 2022	22.00%	19.00%
Real GDP Growth	March 2022	3.3%	5.4%
Inflation	July 2022	31.7%	29.8%
Reference rate	August 2022	24.23%	20.80%

GSE-CI & GSE-FSI YTD PERFORMANCE



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