7TH SEPTEMBER 2021 DAILY EQUITY MARKET REPORT

EQUITY MARKET HIGHLIGHTS: GSE Composite Index (GSE-CI) gains 1.35 points to return 42.17% (YTD)

At the close of trading, the benchmark GSE Composite Index (GSE-CI) gained 1.35 points to close at 2,760.41 translating into a YTD return of 42.17%. The GSE Financial Stock Index (GSE-FSI) also gained 2.47 points to close at 1,932.54 translating into a YTD return of 8.40%, due to price appreciation in Societe Generale Ghana PLC. (SOGEGH) as it gained GH¢0.02 to close at GH¢0.97 representing a YTD return of 51.56%

Market Capitalization appreciated by GH¢14.19 million to close trading at GH¢63.01 billion, representing a YTD growth of 15.88%.

A total volume of 42,010 shares valued at GH¢128,842.12 was traded among seven (7) equities.

GCB Bank (GCB) recorded a significant portion of trades in both volume and value as it accounted for 47.7% and 83.7% of the total volume and total value traded respectively.

EQUITY UNDER REVIEW: FAN MILK PLC. (FML)

Share Price	GH¢ 1.70
Price Change (YtD)	57.41%
Market Capitalization	GH¢ 197.55 million
Dividend Yield	0.00%
Earnings Per Share	GH¢o.1188
Avg. Daily Volume Traded	1,535
Value Traded (YtD)	GH¢ 337,377.00

Indicator	Current	Previous	Change
GSE-Composite Index	2,760.41	2,759.06	1.35 pts
YTD (GSE-CI)	42.17%	42.10%	0.17%
GSE-Finance Stock Index	1,932.54	1,930.08	2.46 pts
YTD (GSE-FSI)	8.40%	8.26%	1.69%
Market Cap. (GH¢ MN)	63,011.88	62,997.69	14.19
Volume Traded	42,010	131,066	-67.95%
Value Traded (GH¢)	128,842.12	243,444.00	-47.08%

TOP TRADED EQUITIES

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Ticker	Volume	Value (GH¢)	
GCB	20,002	107,810.78	
MTNGH	9,113	11,300.12	
SOGEGH	5,400	5,238.00	
ETI	4,906	343.42	
CAL	1,474	1,061.28	



83.7% of value traded

GAINERS

Ticker	Close Price (GH¢)	Open Price (GH¢)	Change	YTD Change
SOGEGH	0.97	0.95	2.11%	51.56%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	July 2021	13.50%	13.50%
Real GDP Growth	Q1 2021	3.10%	3.30%
Inflation	July 2021	9.00%	7.80 %
Reference rate	August 2021	13.51%	13.55%

Source: GSS, BOG, GBA

INDEX YTD PERFORMANCE

