



DAILY EQUITY MARKET REPORT

7TH AUGUST 2025

GHANA STOCK EXCHANGE



HIGHLIGHTS: MTNGH sustains the week's surge as GSE-CI ends the day 161.15 points higher at 7,323.35 points; YTD return up to 49.81%.

The GSE Composite Index rose to 7,323.35 points with its Year-To-Date return (YTD) at 49.81%, while the Financial Stocks Index climbed 1.28 points to read 3,410.06 points with a 43.23% YTD return.

The overall market capitalization closed GHS2.00 billion higher at GHS149.91 billion. Trade activity was higher today as a total of 662,180 shares were traded, representing a 13.97% rise from the previous day. This culminated in a total trade value of GHS2,536,710.71. MTNGH, GOIL and CAL were up today to close at GH¢3.87, GH¢2.18, and GH¢0.53 respectively.

FML topped the day's trade activity chart, with 295,906 shares of its stock trading, valued at GH¢1,301,986.40. MTNGH, SIC, RBGH and ETI completed the top 5 traded stocks pile in order of highest to least volume traded.

GAINERS

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
MTNGH	3.87	0.15	42.00
GOIL	2.18	0.01	40.79
CAL	0.53	0.01	54.29

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD (%)
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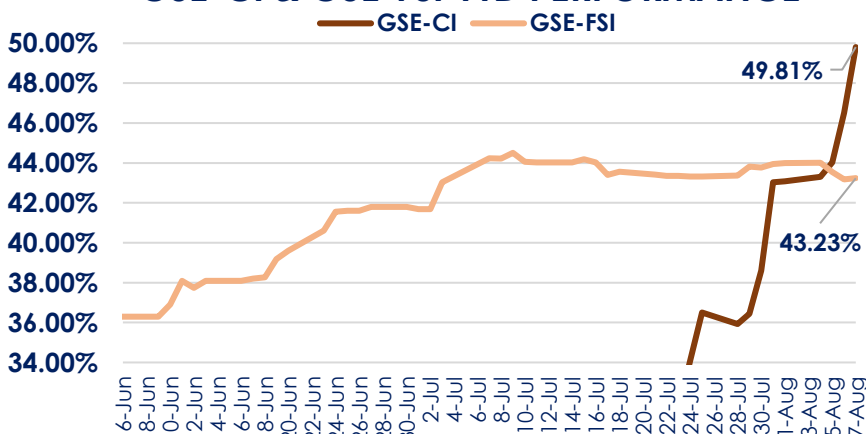
SUMMARY: JULY 2025 MARKET ACTIVITIES

The GSE Composite Index was up by 743.81 points m/m in July 2025 (returning 43.03% YTD, compared to 43.56% for the same period last year). The GSE financial stock index advanced by 51.04 points to place its YTD gain at 43.95%. Volumes traded were saw a 1013.14% spike, while total turnover also jumped by 1248.48% m/m. The top price gainers were GLD (5.04%), TOTAL (16.11%), ACCESS (20.44%), MTNGH (21.16%) and RBGH (59.09%). Conversely, IIL, CAL and UNIL recorded the steepest dips, shedding off 20.00%, 1.82% and 0.05% market prices respectively.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	7,323.35	7,162.20
YTD (GSE-CI)	49.81%	46.51%
GSE-FINANCIAL STOCK INDEX	3,410.06	3,408.78
YTD (GSE-FSI)	43.23%	43.18%
MARKET CAP. (GH¢ MN)	149,913.95	147,909.64
VOLUME TRADED	662,180	581,013
CHANGE		13.97%
VALUE TRADED (GH¢)	2,536,710.71	1,678,800.18
CHANGE		51.10%

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
FML	295,906	1,301,986.40
MTNGH	165,379	639,146.08
SIC	78,483	81,622.32
RBGH	29,726	31,212.30
ETI	27,553	22,042.40



51.33%

UPCOMING DIVIDENDS

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
GOIL	Final	GHS0.056	12 TH SEPT., 2025
EGL	Final	GHS0.126	25 TH AUG., 2025
SOGEGH	Final	GHS0.34	27 TH AUG., 2025
TOTAL	Final	GHS2.5665	25 TH AUG, 2025
AGA	Interim	US0.80	5 TH SEPT., 2025
CMLT	Final	GHS0.0676	27 TH AUG, 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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