



DAILY EQUITY MARKET REPORT

7TH AUGUST, 2023

GHANA STOCK EXCHANGE



HIGHLIGHTS: GSE-CI records dips by 12.18 points to close at 3,115.25 points; returns 27.47% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange declines by 12.18 points to close at 3,115.25 points, representing a 27.47% YTD return, while the Financial Stocks Index remained unchanged to close at 1,723.78 points, returning 16.02% YTD.

There were no gainers on this trading day. However Scancom PLC. (MTNGH) shed-off GH¢0.01 to close at GH¢1.54. As a result, total market capitalization saw a GH¢132.36 million dip to close the day at GH¢73.58 billion.

The total volume of shares traded were 45,342, valued at GH¢64,522.26 across fifteen (15) equities. Scancom Plc. (MTNGH) topped the volume chart trading 32,858 shares valued at GH¢50,601.36 and representing 78.42% of the total value traded. This was followed by SIC Insurance Company Ltd. (SIC) trading 3,600 shares valued at GH¢720.00. SOGEGH traded least of the top 5 traded equities valued at GH¢1,302.52.

STOCK UNDER REVIEW

STOCK DATA	GGBL
SHARE PRICE	GH¢2.80
PRICE CHANGE (YTD)	36.59%
MARKET CAP. (GH¢)	GH¢861.27 Million
DIVIDEND YIELD	-
EARNINGS PER SHARE	GH¢-0.1790
AVG. DAILY VOLUMES	105,521
VALUE TRADED (YTD)	GH¢26,596,971.41

SUMMARY: JULY 2023 MARKET ACTIVITIES

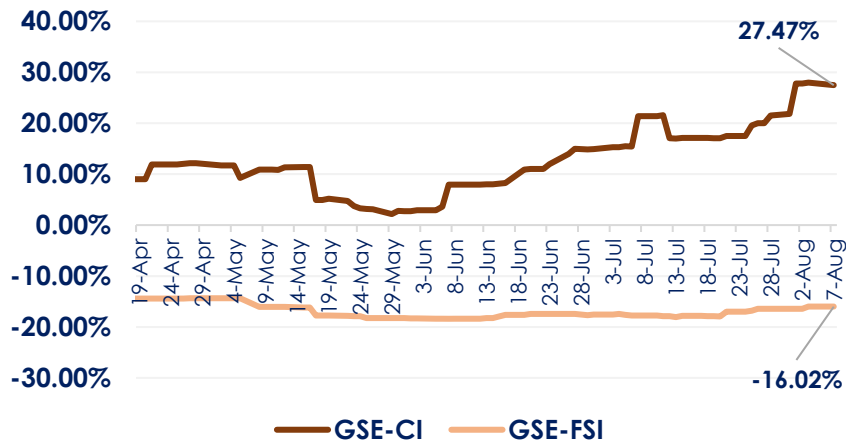
Market activity for the month of July was slower compared to the same period last year. A total of 35,248,34 shares were traded representing a 45.21% drop compared to volume traded for July 2022. These were worth GH¢18,361,235.2 representing a 70.14% fall in value traded for the same period last year. The GSE equity market Composite Index returned 21.80% YTD at the end of June, representing a 46.31% jump from the previous month (JUNE: 14.90% YTD). The Financial Stock Index saw a reduction in its negative return, recording a YTD return of -16.44%.

MARKET DATA

	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	3,115.25	3,127.43
YTD (GSE-CI)	27.47%	27.97%
GSE-FINANCIAL STOCK INDEX	1,723.78	1,723.78
YTD (GSE-FSI)	-16.02%	-16.02%
MARKET CAP. (GH¢ MN)	73,581.33	73,713.69
VOLUME TRADED	45,342	179,136
CHANGE	-74.69%	
VALUE TRADED (GH¢)	64,522.26	262,234.11
CHANGE	-75.40%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE



TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
MTNGH	32,858	50,601.36
SIC	3,600	720.00
ACCESS	3,062	10,043.36
PBC	1,963	39.26
SOGEGH	1,610	1,302.52



78.42%

GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
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DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
MTNGH	1.54	-0.01	75.00%