



## DAILY EQUITY MARKET REPORT

7<sup>TH</sup> JUNE, 2023

### GHANA STOCK EXCHANGE



**HIGHLIGHTS: GSE-CI gains 105.67 points, to close at 2,637.44 points; returns 7.92% YTD.**

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange climbed 105.67 points to close at 2,637.44 points, representing a 7.92% YTD return, while the GSE Financial Stocks Index declined 0.6 points to close at 1,675.18 points, representing a YTD return of -18.39%.

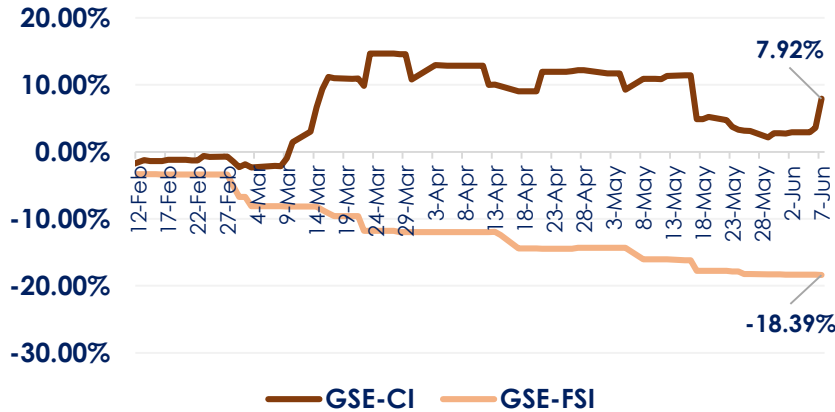
Scancom PLC. (MTNGH) gained GH¢0.09 to end the day at GH¢1.19 conversely, Enterprise Group PLC. (EGL) shed-off GH¢0.02 to close at GH¢2.41. Market Capitalization also improved by GH¢ 1,102.72 million closing at GH¢67.20 billion.

Total volume of shares traded were 149,350 valued at GH¢280,359.13 across seventeen (17) equities. Scancom PLC. (MTNGH) topped the trading chart with 66,300 shares valued at GH¢78,897.00, representing 28.14% of the total value traded. This was followed by Enterprise Group PLC. (EGL) trading 37,329 shares, valued at GH¢89,805.42, representing 32.03% of the total value traded.

MARKET DATA	CURRENT	PREVIOUS
<b>GSE-COMPOSITE INDEX</b>	2,637.44	2,531.77
<b>YTD (GSE-CI)</b>	7.92%	3.60%
<b>GSE-FINANCIAL STOCK INDEX</b>	1,675.18	1,675.78
<b>YTD (GSE-FSI)</b>	-18.39%	-18.36%
<b>MARKET CAP. (GH¢ MN)</b>	67,197.85	66,095.13
<b>VOLUME TRADED</b>	149,350	178,035
<b>CHANGE</b>	-16.11%	
<b>VALUE TRADED (GH¢)</b>	280,359.13	403,888.03
<b>CHANGE</b>	-30.58%	

Source: Ghana Stock Exchange, SBL Research

### GSE-CI & GSE-FSI YTD PERFORMANCE



### STOCK UNDER REVIEW

STOCK DATA	TOTAL
<b>SHARE PRICE</b>	GH¢6.45
<b>PRICE CHANGE (YTD)</b>	61.25%
<b>MARKET CAP. (GH¢)</b>	GH¢721.59 Million
<b>DIVIDEND YIELD</b>	-
<b>EARNINGS PER SHARE</b>	GH¢1.4674
<b>AVG. DAILY VOLUMES</b>	2,065
<b>VALUE TRADED (YTD)</b>	GH¢1,260,542.20

### TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
<b>MTNGH</b>	66,300	78,897.00
<b>EGL</b>	37,329	89,805.42
<b>GOIL</b>	30,080	49,632.00
<b>SCB</b>	4,392	54,900.00
<b>ETI</b>	2,185	327.75



**32.03%**

### SUMMARY: MAY 2023 MARKET ACTIVITIES

Market activity for the month of May was slower compared to the same period last year. Volume traded and Value traded all saw declines of 94.61% and 81.91% year-on-year respectively. A total volume of 35,417,720 shares traded for the month translating into a total value traded of GH¢109,885,557.85. The GSE equity market Composite Index returned 2.76% YTD at the end of May, representing a 77.34% dip from March (12.18% YTD). The Financial Stock Index remained down recording a YTD return of -18.28% at the end of May.

### GAINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
<b>MTNGH</b>	1.19	0.09	35.23%

### DECLINER

TICKER	PRICE (GH¢)	CHANGE (GH¢)	YTD (%)
<b>EGL</b>	2.41	-0.02	-24.69%