

SIC BROKERAGE LTD.

Your Preferred Stockbroker

(Member of the Ghana Stock Exchange)

DAILY EQUITY MARKET REPORT

GHANA STOCK EXCHANGE

HIGHLIGHTS: GSE-CI gains 105.67 points, to close at 2,637.44 points; returns 7.92% YTD.

The benchmark index (GSE-Composite Index) of the Ghana Stock Exchange climbed 105.67 points to close at 2,637.44 points, representing a 7.92% YTD return, while the GSE Financial Stocks Index declined 0.6 points to close at 1,675.18 points, representing a YTD return of -18.39%.

Scancom PLC. (MTNGH) gained GH α 0.09 to end the day at GH α 1.19 conversely, Enterprise Group PLC. (EGL) shed-off GH α 0.02 to close at GH α 2.41. Market Capitalization also improved by GH α 1,102.72 million closing at GH α 67.20 billion.

Total volume of shares traded were 149,350 valued at GH¢280,359.13 across seventeen (17) equities. Scancom PLC. (MTNGH) topped the trading chart with 66,300 shares valued at GH¢78,897.00, representing 28.14% of the total value traded. This was followed by Enterprise Group PLC. (EGL) trading 37,329 shares, valued at GH¢89,805.42, representing 32.03% of the total value traded.

	MARKET DATA	CURRENT	PREVIOUS
to close at	GSE-COMPOSITE INDEX	2,637.44	2,531.77
	YTD (GSE-CI)	7.92%	3.60%
	GSE-FINANCIAL STOCK INDEX	1,675.18	1,675.78
f the Ghana	YTD (GSE-FSI)	-18.39%	-18.36%
e at 2,637.44	MARKET CAP. (GH¢ MN)	67,197.85	66,095.13
ile the GSE	VOLUME TRADED	149,350	178,035
to close at	CHANGE	-16.115	
39%.	VALUE TRADED (GH¢)	280,359.13	403,888.03
	CHANGE	-30.58%	
d the day at [•]	Source: Ghana Stock Exchange, SBL Research		

GSE-CI & GSE-FSI YTDPERFORMANCE 20.00% 7.92% 10.00% 0.00% 29-Mar 3-Apr 8-Apr 13-Apr 18-Apr 23-Apr 9-Ma 24-Ma 28-Api 3-May 8-May 3-May 8-May 23-May 28-May -10.00% -20.00% -18.39% -30.00% GSE-CI — GSE-FSI

ALUE (GH¢) 78,897.00 89,805.42

49,632.00 54,900.00

327.75

enterprise

32.03%

TOP TRADED EQUITIES

STOCK UNDER REVIEW

STOCK DATA	TOTAL	TICKER	VOLUME	V
SHARE PRICE	GH¢6.45	MTNGH	66,300	
PRICE CHANGE (YTD)	61.25%	EGL	37,329	
MARKET CAP. (GH¢)	GH¢721.59 Million	GOIL	30,080	
DIVIDEND YIELD	-	SCB	4,392	
EARNINGS PER SHARE	GH¢1.4674	ETI	2,185	
AVG. DAILY VOLUMES	2,065			
VALUE TRADED (YTD)	GH¢1,260,542.20			

SUMMARY: MAY 2023 MARKET ACTIVITIES

Market activity for the month of May was slower compared to the same period last year. Volume traded and Value traded all saw declines of 94.61% and 81.91% year-on-year respectively. A total volume of 35,417,720 shares traded for the month translating into a total value traded of GH¢109,885,557.85. The GSE equity market Composite Index returned 2.76% YTD at the end of May, representing a 77.34% dip from March (12.18% YTD). The Financial Stock Index remained down recording a YTD return of -18.28% at the end of May.

GAINER TICKER PRICE (GH¢) CHANGE (GH¢) YID (%) **MTNGH** 1.19 0.09 35.23% > DECLINER TICKER PRICE (GH¢) CHANGE (GH¢) YTD (%) EGL 2.41 -0.02 -24.69%

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7TH JUNE, 2023