

EQUITY MARKET HIGHLIGHTS: GSE-CI remained flat to close at 2,550.98; returns -8.55% YTD.

For a second day running, the benchmark GSE Composite Index (GSE-CI) did not record any change closing at the same mark as it opened at 2,550.98 points representing a YTD return of -8.55%. The GSE Financial Stock Index (GSE-FSI) also maintained its value to close trading at 2,185.64 points translating into a YTD return of 1.57%.

Ten (10) equities traded, ending with no gainer and decliner. Market Capitalization for the day settled at GH¢62.24 billion.

A total of 8,155 shares valued at GH¢11,206.90 was traded on the day. Compared with the previous GSE trading day (Monday, June 6), today's data shows a 97.43% decline in volume traded and 96.01% decline in trade turnover. Scancom PLC. (MTNGH) accounted for 25.09% of the total value traded as well as 38.31% of volumes traded.

EQUITY UNDER REVIEW: SCANCOM PLC. (MTNGH)

Share Price	GH¢0.90
Price Change (Ytd)	-18.92%
Market Capitalization	GH¢11,061.43 million
Dividend Yield	12.778%
Earnings Per Share	GH¢0.2303
Avg. Daily Volume Traded	3,928,001
Value Traded (Ytd)	GH¢967,740,248

SUMMARY OF MAY 2022 MARKET ACTIVITIES

The GSE recorded an all-time high value traded of GH¢607.31 million in the month of May 2022.

Activity on the market remained high as the number of transactions in the month was 1,913 as compared to 1,618 for the same period last year.

Volume traded was 657,115,501 valued at GH¢607,313,468.20, both up 1,015.12% and 735.05% respectively on volumes and values traded same period last year. Cumulative volume (1,042,836,043) and value (GH¢1,016,336,079.24) traded for the year represent an increase of 260.06% and 295.12% over the same period last year.

GSE EQUITY MARKET PERFORMANCE

Indicator	Current	Previous	Change
GSE-Composite Index	2,550.98	2,550.98	0.00 pts
YTD (GSE-CI)	-8.55%	-8.55%	0.00%
GSE-Financial Stock Index	2,185.64	2,185.64	0.00 pts
YTD (GSE-FSI)	1.57%	1.57%	0.00%
Market Cap. (GH¢ MN)	62,236.68	62,236.68	0.00
Volume Traded	8,155	317,917	-97.43%
Value Traded (GH¢)	11,206.90	280,733.23	-96.01%

TOP TRADED EQUITIES

Ticker	Volume	Value (GH¢)
MTNGH	3,124	2,811.60
CAL	1,359	1,087.20
TOTAL	1,140	4,674.00
ACCESS	800	2,000.00
SIC	720	216.00



25.09%

KEY ECONOMIC INDICATORS

Indicator		Current	Previous
Monetary Policy Rate	May 2022	19.00%	17.00%
Real GDP Growth	December 2021	5.4%	0.4%
Inflation	April 2022	23.6%	19.4%
Reference rate	April 2022	16.58%	14.18%

Source: GSS, BOG, GBA

GSE-CI & GSE-FSI YTD PERFORMANCE

