

**GHANA STOCK EXCHANGE**

HIGHLIGHTS: MTNGH sustains the week's gaining run to push GSE-CI up 85.32 points to 6,396.77 points; YTD return reads 30.85%.

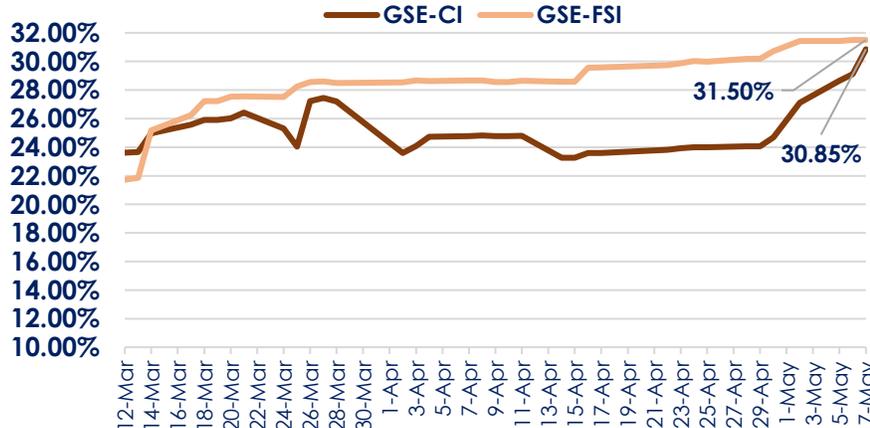
The GSE Composite Index recorded an 85.32-point gain to close at 6,396.77 points with its Year-To-Date return (YTD) reading 30.85%, while the Financial Stock Index closed unchanged at 3,130.76 points with a 31.50% YTD return.

The overall market capitalization was up GHS1,054.69 million to close at GHS140.03 billion. The market was buoyant today with volume of shares traded advancing 180.86% to 902,741 culminating in a total trade value of GHS3,764,176.77. MTNGH gained GH¢0.08 to close at GH¢3.29 while GLD shed-off GH¢1.45 to currently sit at GH¢440.05.

Among the top five traded equities, MTNGH led with 527,560 shares valued at GHS1,737,444.78. Other stocks in the top 5 trade activity pile were CAL, ETI, GLD and GOIL in order of highest to least volume traded.

MARKET DATA	CURRENT	PREVIOUS
GSE-COMPOSITE INDEX	6,396.77	6,311.45
YTD (GSE-CI)	30.85%	29.11%
GSE-FINANCIAL STOCK INDEX	3,130.76	3,130.76
YTD (GSE-FSI)	31.50%	31.50%
MARKET CAP. (GH¢ MN)	140,027.92	138,973.23
VOLUME TRADED	902,741	321,415
CHANGE	180.86%	
VALUE TRADED (GH¢)	3,764,176.77	2,028,379.35
CHANGE	85.51%	

Source: Ghana Stock Exchange, SBL Research

GSE-CI & GSE-FSI YTD PERFORMANCE**GAINER**

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
MTNGH	3.29	0.08	31.60

DECLINER

TICKER	PRICE(GH¢)	CHANGE(GH¢)	YTD(%)
GLD	440.05	-1.45	12.69

TOP FIVE TRADED EQUITIES

TICKER	VOLUME	VALUE(GH¢)
MTNGH	527,560	1,737,444.78
CAL	245,745	159,734.25
ETI	122,663	110,396.70
GLD	3,973	1,748,312.00
GOIL	2,216	3,922.32

**46.45%****UPCOMING DIVIDENDS**

COMPANY	DIVIDEND	AMOUNT	PAYMENT DATE
UNIL	Final	GHS0.60	23 RD JUNE, 2025
BOPP	Final	GHS0.9085	10 TH JULY, 2025
FML	Final	GHS0.08	11 TH JULY, 2025

SUMMARY: MARCH 2025 MARKET ACTIVITIES

The GSE Composite Index rose 558.13 points m/m in March 2025 (returning 27.19% YTD, compared to 10.41% for the same period last year). The GSE financial stock index advanced 244.99 points to place its YTD gain at 28.50%. Volumes traded were down 5.70%, while total turnover jumped 24.15% m/m. The top price gainers were CLYD (100.00%), TOTAL (60.75%), ACCESS (32.99%), SIC (32.43%) and CAL (27.12%).

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